

At the close of the week, the **Sensex** declined by 1,527.52 points (1.84%) to settle at 81,287.19, while the **Nifty** fell by 392.60 points (1.54%) to close at 25,178.65.

On the NYSE, the Dow Jones Industrial Average declined by 0.26% to end the week at 49,499.20. The S&P 500 Index fell by 0.65% to close at 6,908.87, while the Nasdaq Composite Index edged down by 0.03% to finish at 22,878.38, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures rose by 2.27% to ₹1,60,442 per 10 grams, while silver futures surged by 8.54% to settle at ₹2,74,551 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude increased by \$0.53 (0.81%) to \$66.84 per barrel, while Brent crude futures gained \$0.84 (1.14%) to close at \$72.53 per barrel, as of 5:30 PM.

The Indian rupee closed slightly higher by 35 paise at 91.02 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 90.68 and touched a high of 91.05 and a low of 90.68 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.7019 went High at 6.6543 made a Low of 6.7091 and it Closed at 6.6601. (27.02.2026)

### Global Market Indicators

SYMBOL	26-02-2026	25-02-2026	%/ bps CHANGE
DOW JONES	49,499	49,482	0.03
NASDAQ	22,878	23,152	(1.18)
S&P 500	6,909	6,946	(0.54)
NIKKEI	58,753	58,583	0.29
GOLD(Per OUNCE)	5,187	5,171	0.31
CRUDE OIL(\$ Per BBL)	70.75	70.85	(0.14)
EUR/USD	1.18	1.18	(0.10)
US 10 Years	4.02	4.05	(3 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	27-02-2026	26-02-2026	%CHANGE
NIFTY 50	25,178.65	25,496.55	-1.25
BSE Sensex	81,287.19	82,248.61	-1.17
NIFTY BANK	60,529.00	61,187.70	-1.08
EUR/INR	107.4644	107.3428	0.11
USD/INR	91.0110	90.9530	0.06
G-SEC 3 Years	6.009	5.989	0.33
5 years	6.393	6.394	-0.02
10 years	6.663	6.690	-0.40

SOURCE: MONEY CONTROL

### Domestic Money Market

	25-02-2026	24-02-2026
Avg. Call Rate (%)	5.08	5.10
Vol. Traded (Rs.million.)	1,49,411	1,17,721
Net banking system liquidity o/s*(Rs. million)	(22,53,636)	(23,42,666)
	26-02-2026	25-02-2026
T-Bills 91 days^	5.27	5.28
182 days^	5.46	5.50
364 days^	5.55	5.58

SOURCE: CARE RATING

### Commodity Market

INDEX	26-02-2026	25-02-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,59,709	1,61,145	-0.89
SILVER (Rs Per KG)	2,59,669	2,68,316	-3.22
CRUDE OIL (Rs Per BBL)	6,053	5,989	1.07

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	7.36	8.10	8.15	9.38	9.86
1 Year	5.53	7.10	7.84	7.89	9.12	9.60
3 Year	5.88	7.15	7.89	7.94	9.17	9.65
5 Year	6.39	7.24	8.08	8.13	9.36	9.84
10 Year	6.69	7.40	8.24	8.29	9.52	10.00

G-sec and corporate bonds data as of 26<sup>th</sup> Feb \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055