

At close, the Sensex was up 629.07 points or 1.02% at 62,501.69, and the Nifty was up 178.20 points or 0.97% at 18,499.35 during the week.

At the close in NYSE, the Dow Jones Industrial Average was declined 1.98%, to close at 32,764.66, while the S&P 500 index was lowered 0.97%, to end the week at 4,151.27 and the NASDAQ Composite index was up 0.32% to close at 12,698.09 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 1.35 percent to Rs 59,561 for 10 grams. Silver futures were down by 3.13 percent to Rs 71,025 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$0.72, or 1.00%, at \$72.56 a barrel, Brent crude futures was up by \$0.95 cents, or 1.25%, to \$76.79 a barrel during this week.

The Indian rupees lower by 0.49 paise to close at 82.56 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.83 and witnessed a high of 82.87 and a low of 82.56 against the US dollar during this week.

07.26 GS 2033 Opened at 7.0188 went High at 6.9932 made a Low of 7.0242 and it Closed at 7.0081. (26.05.2023)

## **Global Market Indicators**

SYMBOL	25-05-2023	24-05-2023	%CHANGE	
DOW JONES	32,765	32,800	-0.11	
NASDAQ	12,698	12,484	1.71	
S&P 500	4,151	4,115	0.88	
NIKKEI	30,801	30,683	0.39	
GOLD(Per OUNCE)	1,944	1,965	-1.08	
CRUDE OIL(\$ Per BBL)	76.18	78.23	-2.62	
EUR/USD	1.07	1.08	-0.67	
US 10 Years	3.82	3.75	7 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

### Money Market

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INDEX	25-05-2023	24-05-2023		
Avg.Call Rate (%)	6.36	6.36		
Vol. Traded (Rs.Cr.)	1,09,940	1,02,707		
Net banking system liquidity o/s*	(8,06,145)	(4,96,355)		
T-Bills 91 days^	6.74	6.72		
182 days^	6.85	6.88		
364 days^	6.88	6.87		

SOURCE: CARE RATING

#### Commodity Market

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INDEX	25-05-2023	24-05-2023	%CHANGE		
GOLD (Rs Per 10 grams)	59,460	59,880	-0.67		
SILVER (Rs Per KG)	70,242	71,086	-1.19		
CRUDE OIL (Rs Per BBL)	5,946	6,111	-2.70		

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	26-05-2023	25-05-2023	%CHANGE
NIFTY 50	18,499.35	8,499.35 18,321.15	
BSE Sensex	62,501.69	61,872.62	1.02
NIFTY BANK	44,018.00	43,681.40	0.77
EUR/INR	88.8326	88.8022	0.11
USD/INR	82.5780	82.6690	-0.16
G-SEC 3 Years	6.894	6.891	0.09
5 years	6.936	6.939	-0.01
10 years	7.008	7.007	0.01

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.88	7.31	8.06	9.01	9.92	10.80
1 Year	6.79	7.42	8.17	9.12	10.03	10.91
3 Year	6.89	7.42	8.17	9.12	10.03	10.91
5 Year	6.94	7.42	8.86	9.81	10.72	11.60
10 Year	7.01	7.59	9.03	9.98	10.89	11.77

G-sec and corporate bonds data as of May 18\* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.17 GS 2028; 10 year G-Sec: 07.26 GS 2033