

At close, the Sensex was up 728.07 points or 0.90% at 81,332.72, and the Nifty was up by 303.95 points or 1.24% at 24,834.85 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.87%, to close at 39,935.08, while the S&P 500 index was down by 1.92%, to end the week at 5,399.23 and the NASDAQ Composite index was down by 3.08% to close at 17,181.72 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down by 7.15 percent to Rs 67,769 for 10 grams. Silver futures were down by 9.49 percent to Rs 81,165 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down by \$0.70, or 0.90%, at \$77.89 a barrel, Brent crude futures was down by \$0.80 cents, or 0.97%, to \$81.80 a barrel during this week as of 5.30pm.

The Indian rupees lower by 0.01 paise to close at 83.68 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.70 and witnessed a high of 83.81 and a low of 83.61 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.9487 went High at 6.9266 made a Low of 6.9501 and it Closed at 6.9419. (26.07.2024)

Global Market Indicators

SYMBOL	25-07-2024	24-07-2024	%CHANGE
DOW JONES	39,935	39,854	0.20
NASDAQ	17,182	17,342	(0.93)
S&P 500	5,399	5,427	(0.51)
NIKKEI	37,870	39,155	(3.28)
GOLD(Per OUNCE)	2364	2398	(1.38)
CRUDE OIL(\$ Per BBL)	82.40	81.47	1.14
EUR/USD	1.08	1.08	0.05
US 10 Years	4.26	4.29	(3 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	26-07-2024	25-07-2024	%CHANGE
NIFTY 50	24,834.85	24,406.10	1.76
BSE Sensex	81,332.72	80,039.80	1.62
NIFTY BANK	51,295.95	50,888.75	0.80
EUR/INR	90.9168	90.8811	0.09
USD/INR	83.6770	83.7360	-0.07
G-SEC 3 Years	6.941	6.847	1.37
5 years	6.957	6.883	1.08
10 years	7.055	6.952	1.48

SOURCE: MONEY CONTROL

Money Market

INDEX	25-07-2024	24-07-2024
Avg. Call Rate (%)	6.56	6.67
Vol. Traded (Rs.Cr.)	94,365	1,06,601
Net banking system liquidity o/s*	(8,59,207)	(4,23,737)
T-Bills 91 days^	6.73	6.71
182 days^	6.79	6.82
364 days^	6.80	6.83

SOURCE: CARE RATING

Commodity Market

INDEX	25-07-2024	24-07-2024	%CHANGE
GOLD (Rs Per 10 grams)	67,462	68,952	-2.16
SILVER (Rs Per KG)	81,331	84,894	-4.20
CRUDE OIL (Rs Per BBL)	6,527	6,521	0.78

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.79	7.57	8.31	8.36	9.65	10.05
1 Year	6.84	7.66	8.40	8.45	9.74	10.14
3 Year	6.85	7.60	8.34	8.39	9.68	10.08
5 Year	6.88	7.54	8.39	8.44	9.73	10.13
10 Year	6.95	7.48	8.33	8.38	9.67	10.07

G-sec and corporate bonds data as of July 25* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.10 GS 2028; 10 years G-Sec: 07.10 GS 2034