

At the close, the Sensex increased by 112.09 points (0.13%), ending the week at 85,041.45, while the Nifty rose by 75.90 points (0.31%) to close at 26,042.30.

At the close of the NYSE, the Dow Jones Industrial Average gained 1.24%, ending at 48,731.16. The S&P 500 Index rose by 1.43%, closing the week at 6,932.05, while the Nasdaq Composite Index climbed 1.31% to finish at 23,613.31, as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures increased by 3.82% to ₹1,39,324 per 10 grams, while silver futures surged 11.26%, settling at ₹2,31,912 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude rose by \$1.88 (3.33%) to \$58.42 per barrel, while Brent crude futures increased by \$1.25 (2.10%) to \$61.85 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly higher by 32 paise at 89.87 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 89.55 and touched a high of 89.93 and a low of 89.39 against the U.S. dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.5648 went High at 6.5645 made a Low of 6.6011 and it Closed at 6.5875. (26.12.2025)

Global Market Indicators

SYMBOL	24-12-2025	23-12-2025	%CHANGE
DOW JONES	48,731	48,442	0.60
NASDAQ	23,613	23,562	0.22
S&P 500	6,932	6,910	0.32
NIKKEI	50,344	50,413	(0.14)
GOLD(Per OUNCE)	4,479	4,488	(0.19)
CRUDE OIL(\$ Per BBL)	62.24	62.38	(0.22)
EUR/USD	1.18	1.18	(0.14)
US 10 Years	4.13	4.17	(3 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	26-12-2025	24-12-2025	%CHANGE
NIFTY 50	26,042.30	26,142.10	-0.38
BSE Sensex	85,041.45	85,408.70	-0.43
NIFTY BANK	59,011.35	59,183.60	-0.29
EUR/INR	105.8808	105.8301	0.03
USD/INR	89.8600	89.7150	0.26
G-SEC 3 Years	6.076	6.049	0.43
5 years	6.344	6.315	0.57
10 years	6.562	6.539	0.37

SOURCE: MONEY CONTROL

Domestic Money Market

	23-12-2025	22-12-2025
Avg. Call Rate (%)	5.42	5.38
Vol. Traded (Rs.million.)	1,61,713	1,81,496
Net banking system liquidity o/s*(Rs. million)	6,16,361	5,48,518
	24-12-2025	23-12-2025
T-Bills 91 days^	5.25	5.26
182 days^	5.47	5.43
364 days^	5.52	5.58

SOURCE: CARE RATING

Commodity Market

INDEX	24-12-2025	23-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,38,097	1,37,885	0.15
SILVER (Rs Per KG)	2,23,790	2,19,653	1.88
CRUDE OIL (Rs Per BBL)	5,272	5,254	0.34

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.47	6.56	7.29	7.32	8.57	9.05
1 Year	5.36	6.83	7.56	7.59	8.84	9.32
3 Year	5.74	6.88	7.61	7.64	8.89	9.37
5 Year	6.31	6.95	7.77	7.81	9.05	9.53
10 Year	6.56	7.23	8.05	8.09	9.33	9.81

G-sec and corporate bonds data as of 24th Dec *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054