

At the close of the week, the BSE Sensex fell 399.22 points, or 0.54%, to close at 73,895.74, while the Nifty 50 declined 205.90 points, or 0.88%, to end at 23,140.50.

On the New York Stock Exchange, the Dow Jones Industrial Average fell 0.64% to close the week at 51,355.15. Meanwhile, the S&P 500 rose 0.70% to close at 7,704.13, while the Nasdaq Composite gained 1.57% to finish at 26,939.37, as of 5:30 p.m.

On the Multi Commodity Exchange of India (MCX), gold futures fell 1.75% to ₹1,51,677 per 10 grams, while silver futures declined 2.08% to settle at ₹2,36,570 per kilogram, as of 5:30 p.m.

U.S. West Texas Intermediate (WTI) crude oil fell \$2.89, or 3.01%, to \$92.60 per barrel, while Brent crude futures declined \$4.76, or 4.58%, to close at \$98.72 per barrel, as of 5:30 p.m.

The Indian rupee weakened by 0.05 paise to close at 95.81 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 95.86 and touched a high of 95.97 and a low of 95.57 against the U.S. dollar during the week, as of 5:30 p.m.

06.94 GS 2036 Opened at 7.1347 went High at 7.1040 made a Low of 7.1410 and it Closed at 7.1194 (25.09.2026)

Global Market Indicators

SYMBOL	24-09-2026	23-09-2026	%/ bps CHANGE
DOW JONES	51,350	51,512	(0.31)
NASDAQ	26,939	26,936	0.01
S&P 500	7,704	7,706	(0.02)
NIKKEI	65,514	NA	NA
GOLD(Per OUNCE)	4,278	4,287	(0.21)
CRUDE OIL(\$ Per BBL)	106.60	103.08	3.41
EUR/USD	1.14	1.14	(0.01)
US 10 Years	5.16	5.11	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	25-09-2026	24-09-2026	%CHANGE
NIFTY 50	23,140.50	23,063.10	0.34
BSE Sensex	73,895.74	73,580.54	0.43
NIFTY BANK	55,580.40	55,438.50	0.26
EUR/INR	109.2541	109.1079	0.05
USD/INR	95.8125	95.9450	-0.14
G-SEC 3 Years	6.689	6.632	0.86
5 years	6.823	6.838	-0.22
10 years	7.101	7.111	-0.14

SOURCE: MONEY CONTROL

Domestic Money Market

	23-09-2026	22-09-2026
Avg. Call Rate (%)	5.21	5.24
Vol. Traded (Rs.million.)	1,18,129	1,63,906
Net banking system liquidity o/s*(Rs. million)	(43,42,522)	(49,17,902)
	24-09-2026	23-09-2026
T-Bills 91 days^	5.39	5.35
182 days^	5.81	5.67
364 days^	6.08	6.02

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.85	7.18	7.90	7.98	9.21	9.69
1 Year	6.04	7.68	8.40	8.48	9.71	10.19
3 Year	6.59	7.90	8.62	8.70	9.93	10.41
5 Year	6.98	7.93	8.75	8.83	10.06	10.54
10 Year	7.11	7.95	8.77	8.85	10.08	10.56

G-sec and corporate bonds data as of 24 Sept *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**

Commodity Market

INDEX	24-09-2026	23-09-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,50,710	1,51,299	-0.39
SILVER (Rs Per KG)	2,33,482	2,35,895	-1.02
CRUDE OIL (Rs Per BBL)	9,167	8,825	3.88

SOURCE: CARE RATING