

At close, the Sensex was down by 1,822.46 points or 2.24% at 79,402.29, and the Nifty was down by 673.25 points or 2.71% at 24,180.80 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 2.08%, to close at 42,374.36, while the S&P 500 index down by 0.93%, to end the week at 5,809.87 and the NASDAQ Composite index was down by 0.40% to close at 18,415.49 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 0.40 percent to Rs 78,059 for 10 grams. Silver futures were up by 0.81 percent to Rs 96,170 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$2.06, or 2.95%, at \$70.82 a barrel, Brent crude futures was up by \$1.82 cents, or 2.49%, to \$74.96 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.01 paise to close at 84.03 against the US dollar. At the interbank foreign exchange market, the local currency opened at 84.04 and witnessed a high of 84.08 and a low of 84.03 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.8186 went High at 6.8158 made a Low of 6.8495 and it Closed at 6.8495. (25.10.2024)

### Global Market Indicators

SYMBOL	24-10-2024	23-10-2024	%CHANGE
DOW JONES	42,374	42,515	(0.33)
NASDAQ	18,415	18,277	0.76
S&P 500	5,810	5,797	0.21
NIKKEI	38,143	38,105	0.10
GOLD(Per OUNCE)	2,736	2,718	0.67
CRUDE OIL(\$ Per BBL)	74.52	75.17	(0.86)
EUR/USD	1.08	1.08	0.43
US 10 Years	4.20	4.24	(4 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	25-10-2024	24-10-2024	%CHANGE
NIFTY 50	24,180.80	24,399.40	-0.90
BSE Sensex	79,402.29	80,065.16	-0.83
NIFTY BANK	50,787.45	51,531.15	-1.44
EUR/INR	91.0249	90.8062	-0.05
USD/INR	84.0340	84.0270	-0.04
G-SEC 3 Years	6.844	6.726	1.75
5 years	6.866	6.861	0.07
10 years	6.849	6.820	0.42

SOURCE: MONEY CONTROL

### Money Market

INDEX	24-10-2024	23-10-2024
Avg. Call Rate (%)	6.68	6.75
Vol. Traded (Rs.Cr.)	1,11,988	1,14,849
Net banking system liquidity o/s*	(6,72,173)	(5,74,283)
T-Bills 91 days^	6.47	6.47
182 days^	6.58	6.58
364 days^	6.59	6.57

SOURCE: CARE RATING

### Commodity Market

INDEX	24-10-2024	23-10-2024	%CHANGE
GOLD (Rs Per 10 grams)	78,327	77,812	0.66
SILVER (Rs Per KG)	97,032	96,960	0.07
CRUDE OIL (Rs Per BBL)	5,911	5,976	-1.09

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.58	7.56	8.30	8.35	9.64	10.04
1 Year	6.61	7.57	8.31	8.36	9.65	10.05
3 Year	6.73	7.37	8.11	8.16	9.45	9.85
5 Year	6.75	7.32	8.17	8.22	9.51	9.91
10 Year	6.82	7.22	8.07	8.12	9.41	9.81

G-sec and corporate bonds data as of Oct 24\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2027; 5 years G-sec: 07.04 GS 2029; 10 years G-sec: 07.10 GS 2034