

At the close of the week, the BSE Sensex increased by 297.57 points 0.39% closing at 77,100.47, while the Nifty 50 rose by 42.90 points 0.18% to close at 24,056.00.

On the New York Stock Exchange, the Dow Jones Industrial Average increase by 0.55% to end the week at 51,849. The S&P 500 decreased by 1.90% to close at 7,358.21, while the Nasdaq Composite fell by 3.93% to finish at 25,476.64, as of 5:30 PM.

On the Multi Commodity Exchange of India, gold futures fell by 3.53% to ₹1,42,000 per 10 grams, while silver futures decreased 6.06% to settle at ₹2,19,100 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude decreased by \$6.18 (8.16%) to \$69.35 per barrel, while Brent crude futures declined \$7.24 (8.95%) to close at \$73.21 per barrel, as of 5:30 PM.

The Indian rupee closed marginally lower by 0.08 paise at 94.39 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 94.31 and touched a high of 94.91 and a low of 94.14 against the U.S. dollar during the week, as of 5:30 PM.

06.94 GS 2036 Opened at 6.7641 went High at 6.7488 made a Low of 6.7809 and it Closed at 6.7690 (25.06.2026)

### Global Market Indicators

SYMBOL	24-06-2026	23-06-2026	%/ bps CHANGE
DOW JONES	51,849	51,667	0.35
NASDAQ	25,477	25,587	(0.43)
S&P 500	7,358	7,365	(0.10)
NIKKEI	69,175	69,788	(0.88)
GOLD(Per OUNCE)	4,000	4,108	(2.63)
CRUDE OIL(\$ Per BBL)	73.74	77.08	(4.33)
EUR/USD	1.14	1.14	(0.21)
US 10 Years	4.40	4.49	(9 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	25-06-2026	24-06-2026	%CHANGE
NIFTY 50	24,056.00	24,021.65	0.14
BSE Sensex	77,100.47	76,991.22	0.14
NIFTY BANK	58,177.05	58,150.35	0.05
EUR/INR	107.0390	106.2877	-0.23
USD/INR	94.3950	94.6550	-0.27
G-SEC 3 Years	6.190	6.190	0.00
5 years	6.438	6.423	0.23
10 years	6.774	6.787	-0.19

SOURCE: MONEY CONTROL

### Domestic Money Market

	23-06-2026	22-06-2026
Avg. Call Rate (%)	5.38	5.33
Vol. Traded (Rs.million.)	2,09,699	1,91,516
Net banking system liquidity o/s*(Rs. million)	1,48,239	1,99,719
	24-06-2026	23-06-2026
T-Bills 91 days^	5.24	5.21
182 days^	5.44	5.42
364 days^	5.62	5.64

SOURCE: CARE RATING

### Commodity Market

INDEX	24-06-2026	23-06-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,41,270	1,46,529	-3.59
SILVER (Rs Per KG)	2,13,075	2,25,834	-5.65
CRUDE OIL (Rs Per BBL)	6,669	6,964	-4.24

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	7.32	8.04	8.12	9.35	9.83
1 Year	5.68	7.52	8.24	8.32	9.55	10.03
3 Year	6.20	7.34	8.06	8.14	9.37	9.85
5 Year	6.42	7.44	8.26	8.34	9.57	10.05
10 Year	6.78	7.51	8.33	8.41	9.64	10.12

G-sec and corporate bonds data as of 24th June \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**