

At the close, the Sensex was down by 294.64 points, or 0.36%, at 81,463.09 while the Nifty declined by 131.40 points, or 0.53%, to end the week at 24,837.00.

At the close of the NYSE, the Dow Jones Industrial Average gained 0.79%, ending at 44,693.91. The S&P 500 Index rose by 1.06%, closing the week at 6,363.36, while the Nasdaq Composite Index gained 0.78%, finishing at 21,057.96 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures gained 0.07% to ₹98,091 per 10 grams. Silver futures were up by 1.45%, settling at ₹1,14,593 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude down by \$0.11, or 0.16%, to \$66.29 per barrel. Brent crude futures increased by \$0.28, or 0.40%, to \$69.44 per barrel as of 5:30 PM this week.

The Indian rupee inched higher by 0.36 paise, closing at 86.48 against the US dollar. In the interbank foreign exchange market, the local currency opened at 86.12, touched a high of 86.63, and a low of 86.12 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.3283 went High at 6.3241 made a Low of 6.3644 and it Closed at 6.3505. (25.07.2025)

**Global Market Indicators**

SYMBOL	24-07-2025	23-07-2025	%CHANGE
DOW JONES	44,694	45,010	(0.70)
NASDAQ	21,058	21,020	0.18
S&P 500	6,363	6,359	0.07
NIKKEI	41,826	41,171	1.59
GOLD(Per OUNCE)	3,368	3,387	(0.58)
CRUDE OIL(\$ Per BBL)	69.18	68.51	0.98
EUR/USD	1.18	1.18	(0.14)
US 10 Years	4.41	4.39	2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

**Domestic market Indicators**

INDEX	25-07-2025	24-07-2025	%CHANGE
NIFTY 50	24,837.00	25,062.10	-0.90
BSE Sensex	81,463.09	82,184.17	-0.88
NIFTY BANK	56,528.90	57,066.05	-0.94
EUR/INR	101.3970	101.5679	-0.17
USD/INR	86.4680	86.2990	0.20
G-SEC 3 Years	5.858	5.831	0.46
5 years	6.102	6.100	0.03
10 years	6.353	6.329	0.38

SOURCE: MONEY CONTROL

**Domestic Money Market**

	23-07-2025	22-07-2025
Avg. Call Rate (%)	5.73	5.62
Vol. Traded (Rs.million.)	1,73,465	1,71,576
Net banking system liquidity o/s*(Rs. million)	(21,72,308)	(24,19,246)
	24-07-2025	23-07-2025
T-Bills 91 days^	5.35	5.38
182 days^	5.49	5.52
364 days^	5.53	5.56

SOURCE: CARE RATING

**G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.49	6.30	7.01	7.05	8.28	8.81
1 Year	5.56	6.46	7.17	7.21	8.44	8.97
3 Year	5.82	6.64	7.35	7.39	8.62	9.15
5 Year	6.08	6.68	7.49	7.52	8.76	9.29
10 Year	6.33	6.93	7.74	7.77	9.01	9.54

G-sec and corporate bonds data as of 24<sup>th</sup> July\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

**Commodity Market**

INDEX	24-07-2025	23-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	98,726	99,417	-0.70
SILVER (Rs Per KG)	1,15,133	1,15,634	-0.43
CRUDE OIL (Rs Per BBL)	5,672	5,655	0.30

SOURCE: CARE RATING