

At close, the Sensex was down 722.98 points or 1.01% at 70,700.67, and the Nifty was down 219.20 points or 1.02% at 21,352.60 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.15%, to close at 37,806.40, while the S&P 500 index was up by 0.59%, to end the week at 4,868.54 and the NASDAQ Composite index gained 1.12% to close at 15,481.92 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 0.13 percent to Rs 61,925 for 10 grams. Silver futures were down by 0.51 percent to Rs 71,827 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$2.51, or 3.42%, at \$75.90 a barrel, Brent crude futures was up by \$2.15 cents, or 2.73%, to \$80.80 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.01 paise to close at 83.07 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.06 and witnessed a high of 83.16 and a low of 83.05 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.1888 went High at 7.1683 made a Low of 7.1925 and it Closed at 7.1760. (25.01.2024)

Global Market Indicators

SYMBOL	24-01-2024	23-01-2024	%CHANGE
DOW JONES	37,806	37,905	(0.26)
NASDAQ	15,482	15,426	0.36
S&P 500	4,869	4,865	0.08
NIKKEI	36,226	36,518	(0.80)
GOLD(Per OUNCE)	2013	2,029	(0.79)
CRUDE OIL(\$ Per BBL)	80.23	79.73	0.63
EUR/USD	1.09	1.09	0.29
US 10 Years	4.18	4.14	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	25-01-2024	24-01-2024	%CHANGE
NIFTY 50	21,352.60	21,453.95	-0.47
BSE Sensex	70,700.67	71,060.31	-0.51
NIFTY BANK	44,866.15	45,082.40	-0.48
EUR/INR	90.5201	90.5267	0.02
USD/INR	83.0680	83.0660	0.00
G-SEC 3 Years	7.040	7.049	-0.09
5 years	7.045	7.056	-0.06
10 years	7.174	7.183	-0.10

SOURCE: MONEY CONTROL

Money Market

INDEX	24-01-2024	23-01-2024
Avg. Call Rate (%)	6.78	6.79
Vol. Traded (Rs.Cr.)	1,34,966	1,57,982
Net banking system liquidity o/s*	34,63,666	33,39,606
T-Bills 91 days^	7.00	6.99
182 days^	7.19	7.15
364 days^	7.16	7.14

SOURCE: CARE RATING

Commodity Market

INDEX	24-01-2024	23-01-2024	%CHANGE
GOLD (Rs Per 10 grams)	61,985	61,968	0.03
SILVER (Rs Per KG)	71,869	70,957	1.29
CRUDE OIL (Rs Per BBL)	6,253	6,178	1.21

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.19	7.85	8.57	8.60	9.96	10.30
1 Year	7.06	7.80	8.52	8.55	9.91	10.25
3 Year	7.05	7.75	8.47	8.50	9.86	10.20
5 Year	7.05	7.70	8.57	8.61	9.96	10.31
10 Year	7.18	7.74	8.61	8.65	10.00	10.35

G-sec and corporate bonds data as of Jan 23* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 7.72% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033