

At the close, the Sensex was up by 659.33 points, or 0.84%, at 79,212.53, and the Nifty was up by 187.70 points, or 0.79%, at 24,039.35 for the week.

At the close of the NYSE, the Dow Jones Industrial Average climbed 2.43%, closing at 40,093.40, while the S&P 500 index rose by 3.83%, ending the week at 5,484.78. The NASDAQ Composite Index jumped 5.24%, closing at 19,214.40 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold contracts were down by 0.29% to ₹94,981 for 10 grams. Silver futures gained 2.23%, reaching ₹97,129 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude fell by \$1.73, or 2.72%, to \$61.94 per barrel. Brent crude futures dropped by \$2.96, or 4.37%, to \$64.75 per barrel as of 5:30 PM this week.

The Indian rupee weakened by 0.04 paise, closing at 85.37 against the US dollar. At the interbank foreign exchange market, the local currency opened at 85.40, reached a high of 85.66, and a low of 85.03 against the US dollar during the week as of 5:30 PM.

06.79 GS 2034 Opened at 6.3170 went High at 6.3170 made a Low of 6.3757 and it Closed at 6.3645. (25.04.2025)

Global Market Indicators

| SYMBOL | 24-04-2025 | 23-04-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 40,093 | 39,607 | 1.23 |
| NASDAQ | 17,166 | 16,708 | 2.74 |
| S&P 500 | 5,485 | 5,376 | 2.03 |
| NIKKEI | 35,039 | 34,869 | 0.49 |
| GOLD(Per OUNCE) | 3,384 | 3,287 | 1.85 |
| CRUDE OIL(\$ Per BBL) | 66.55 | 66.12 | 0.65 |
| EUR/USD | 1.14 | 1.13 | 0.66 |
| US 10 Years | 4.31 | 4.39 | (8 bps) |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 25--04-2025 | 24-04-2025 | %CHANGE |
|---------------|-------------|------------|---------|
| NIFTY 50 | 24,039.35 | 24,246.70 | -0.86 |
| BSE Sensex | 79,212.53 | 79,801.43 | -0.74 |
| NIFTY BANK | 54,664.05 | 55,201.40 | -0.97 |
| EUR/INR | 96.9692 | 97.0797 | -0.09 |
| USD/INR | 85.3480 | 85.3220 | 0.07 |
| G-SEC 3 Years | 6.191 | 6.166 | 0.41 |
| 5 years | 6.235 | 6.212 | 0.37 |
| 10 years | 6.365 | 6.322 | 0.68 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 24-04-2025 | 23-04-2025 |
|-----------------------------------|-------------|------------|
| Avg. Call Rate (%) | 5.85 | 5.91 |
| Vol. Traded (Rs.Cr.) | 1,26,804 | 1,64,339 |
| Net banking system liquidity o/s* | (10,08,648) | (7,86,908) |
| T-Bills 91 days^ | 5.87 | 5.89 |
| 182 days^ | 5.92 | 5.94 |
| 364 days^ | 5.94 | 5.95 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|------|
| 6 Months | 5.94 | 6.84 | 7.57 | 7.60 | 8.84 | 9.34 |
| 1 Year | 5.99 | 6.95 | 7.68 | 7.71 | 8.95 | 9.45 |
| 3 Year | 6.05 | 6.96 | 7.69 | 7.72 | 8.96 | 9.46 |
| 5 Year | 6.10 | 6.97 | 7.80 | 7.83 | 9.08 | 9.57 |
| 10 Year | 6.32 | 6.98 | 7.81 | 7.84 | 9.09 | 9.58 |

G-sec and corporate bonds data as of April 25* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034

Commodity Market

| INDEX | 24-04-2025 | 23-04-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 85,912 | 94,722 | 1.26 |
| SILVER (Rs Per KG) | 97,511 | 97,799 | -0.29 |
| CRUDE OIL (Rs Per BBL) | 5,380 | 5,309 | 1.34 |

SOURCE: CARE RATING