

At the close, the Sensex was up by 259.69 points (0.31%), ending the week at 84,211.88, while the Nifty gained 85.30 points (0.33%), closing at 25,795.15.

At the close of the NYSE, the Dow Jones Industrial Average rose by 1.18%, ending at 46,734.61. The S&P 500 Index gained 1.12%, closing the week at 6,738.44, while the Nasdaq Composite Index increased by 1.15%, finishing at 22,941.80 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures fell by 3.58% to ₹1,22,465 per 10 grams, while silver futures declined by 6.59%, settling at ₹1,46,270 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude rose by \$4.63 (8.05%) to \$61.86 per barrel, while Brent crude futures increased by \$4.74 (7.74%) to \$66.04 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly lower by 19 paise, at 87.75 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 87.95, touched a high of 88.06, and a low of 87.63 against the U.S. dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.5366 went High at 6.5237 made a Low of 6.5565 and it Closed at 6.5345. (24.10.2025)

Global Market Indicators

SYMBOL	23-10-2025	22-10-2025	%CHANGE
DOW JONES	46,735	46,590	0.31
NASDAQ	22,942	22,740	0.89
S&P 500	6,738	6,699	0.58
NIKKEI	48,642	49,308	(1.35)
GOLD(Per OUNCE)	4,125	4,094	0.76
CRUDE OIL(\$ Per BBL)	65.99	62.59	5.43
EUR/USD	1.16	1.16	0.06
US 10 Years	3.99	3.95	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	24-10-2025	23-10-2025	%CHANGE
NIFTY 50	25,795.15	25,891.40	-0.37
BSE Sensex	84,211.88	84,556.40	-0.41
NIFTY BANK	57,699.60	58,078.05	-0.65
EUR/INR	101.9883	101.8776	0.01
USD/INR	87.7920	87.8400	0.01
G-SEC 3 Years	5.852	5.875	0.00
5 years	6.157	6.161	0.36
10 years	6.539	6.538	0.00

SOURCE: MONEY CONTROL

Domestic Money Market

	20-10-2025	17-10-2025
Avg. Call Rate (%)	5.61	5.30
Vol. Traded (Rs.million.)	1,18,989	23,855
Net banking system liquidity o/s*(Rs. million)	7,01,698	(9,88,832)
	23-10-2025	20-10-2025
T-Bills 91 days^	5.45	5.41
182 days^	5.56	5.53
364 days^	5.57	5.53

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.54	6.52	7.23	7.27	8.50	9.03
1 Year	5.58	6.67	7.38	7.42	8.65	9.18
3 Year	5.75	6.86	7.57	7.61	8.84	9.37
5 Year	6.15	6.90	7.71	7.74	8.98	9.51
10 Year	6.54	7.14	7.95	7.98	9.22	9.75

G-sec and corporate bonds data as of 23th Oct *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	23-10-2025	22-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,24,104	1,21,857	1.84
SILVER (Rs Per KG)	1,48,512	1,45,558	2.03
CRUDE OIL (Rs Per BBL)	5,437	5,151	5.55

SOURCE: CARE RATING