

At close, the Sensex was down by 428.87 points, or 0.56%, at 76,190.46, and the Nifty was down by 111.00 points, or 0.48%, during the week.

At the close on the NYSE, the Dow Jones Industrial Average rose by 2.48%, to close at 44,565.07, while the S&P 500 index climbed by 2.04%, to end the week at 6,118.72, and the NASDAQ Composite index gained 2.16%, to close at 20,053.68 as of 5:30 PM during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 1.27% to Rs 80,025 for 10 grams. Silver futures were up by 0.42% to Rs 91,988 per kilogram during this week as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude was down by \$2.39, or 3.09%, at \$74.94 a barrel. Brent crude futures were down by \$2.06, or 2.55%, to \$78.65 a barrel during this week as of 5:30 PM.

The Indian rupee was lower by 0.41 paise to close at 86.19 against the US dollar. At the interbank foreign exchange market, the local currency opened at 86.55 and witnessed a high of 86.61 and a low of 86.16 against the US dollar during this week as of 5:30 PM.

06.79 GS 2034 Opened at 6.7242 went High at 6.7079 made a Low of 6.7256 and it Closed at 6.7206. (24.01.2025)

Global Market Indicators

SYMBOL	23-01-2025	22-01-2025	%CHANGE
DOW JONES	44,565	44,157	0.92
NASDAQ	20,054	20,009	0.22
S&P 500	6,119	6,086	0.53
NIKKEI	39,959	39,646	0.79
GOLD(Per OUNCE)	2,754	2,755	(0.05)
CRUDE OIL(\$ Per BBL)	77.88	78.97	(1.38)
EUR/USD	1.04	1.04	0.08
US 10 Years	4.64	4.60	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	24-01-2025	23-01-2025	%CHANGE
NIFTY 50	23,092.20	23,205.35	-0.49
BSE Sensex	76,190.46	76,520.38	-0.43
NIFTY BANK	48,367.80	48,589.00	-0.46
EUR/INR	90.3639	89.8628	0.36
USD/INR	86.2310	86.3890	-0.19
G-SEC 3 Years	6.742	6.630	1.69
5 years	6.762	6.660	1.53
10 years	6.721	6.734	-0.19

SOURCE: MONEY CONTROL

Money Market

INDEX	23-01-2025	22-01-2025
Avg. Call Rate (%)	6.57	6.56
Vol. Traded (Rs.Cr.)	1,07,184	1,14,897
Net banking system liquidity o/s*	31,56,185	28,75,275
T-Bills 91 days^	6.59	6.60
182 days^	6.67	6.69
364 days^	6.61	6.67

SOURCE: CARE RATING

Commodity Market

INDEX	23-01-2025	22-01-2025	%CHANGE
GOLD (Rs Per 10 grams)	79,626	79,564	0.08
SILVER (Rs Per KG)	91,149	91,944	-0.86
CRUDE OIL (Rs Per BBL)	6,484	6,561	-1.17

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.65	7.77	8.54	8.56	9.81	10.28
1 Year	6.62	7.51	8.28	8.30	9.55	10.02
3 Year	6.64	7.35	8.12	8.14	9.39	9.86
5 Year	6.71	7.22	8.11	8.12	9.38	9.85
10 Year	6.74	7.22	8.11	8.12	9.38	9.85

G-sec and corporate bonds data as of Jan 23* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034