

At the close of the week, the Sensex declined by 1,829.33 points (2.33%) to settle at 76,664.21, while the Nifty fell by 455.60 points (1.87%) to close at 23,897.95.

On the NYSE, the Dow Jones Industrial Average fell by 0.28% to end the week at 49,310.32. The S&P 500 Index declined by 0.25% to close at 7,108.40, while the Nasdaq Composite Index slipped by 0.12% to finish at 24,438.50, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures declined by 1.52% to ₹1,52,258 per 10 grams, while silver futures dropped by 5.12% to settle at ₹2,43,951 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude rose by \$10.43 (12.44%) to \$94.50 per barrel, while Brent crude futures gained \$5.96 (6.45%) to close at \$98.43 per barrel, as of 5:30 PM.

The Indian rupee closed slightly higher, up by 1.65 paise at 94.22 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 92.57 and touched a high of 94.30 and a low of 92.57 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.9664 went High at 6.9261 made a Low of 6.9884 and it Closed at 6.9365. (24.04.2026)

### Global Market Indicators

SYMBOL	23-04-2026	22-04-2026	%/ bps CHANGE
DOW JONES	49,310	49,490	(0.36)
NASDAQ	24,439	24,658	(0.89)
S&P 500	7,108	7,138	(0.41)
NIKKEI	59,140	59,586	(0.75)
GOLD(Per OUNCE)	4,693	4,738	(0.95)
CRUDE OIL(\$ Per BBL)	105.07	101.91	3.10
EUR/USD	1.17	1.17	(0.17)
US 10 Years	4.32	4.29	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	24-04-2026	23-04-2026	%CHANGE
NIFTY 50	23,897.95	24,173.05	-1.14
BSE Sensex	76,664.21	77,664.00	-1.29
NIFTY BANK	56,089.75	56,305.00	-0.38
EUR/INR	110.2896	110.0088	0.26
USD/INR	94.2280	94.0850	0.15
G-SEC 3 Years	6.345	6.342	0.05
5 years	6.720	6.653	1.01
10 years	6.963	6.954	0.17

SOURCE: MONEY CONTROL

### Domestic Money Market

	22-04-2026	21-04-2026
Avg. Call Rate (%)	5.34	5.16
Vol. Traded (Rs.million.)	2,32,222	2,52,501
Net banking system liquidity o/s*(Rs. million)	(33,00,241)	(32,80,051)
	23-04-2026	22-04-2026
T-Bills 91 days^	5.22	5.20
182 days^	5.44	5.44
364 days^	5.57	5.58

SOURCE: CARE RATING

### Commodity Market

INDEX	23-04-2026	22-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,51,761	1,52,657	-0.59
SILVER (Rs Per KG)	2,41,513	2,48,364	-2.76
CRUDE OIL (Rs Per BBL)	9,175	8,723	5.18

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	6.97	7.71	7.76	8.99	9.47
1 Year	5.87	7.26	8.00	8.05	9.28	9.76
3 Year	6.30	7.53	8.27	8.32	9.55	10.03
5 Year	6.66	7.60	8.44	8.49	9.72	10.20
10 Year	6.95	7.65	8.49	8.54	9.77	10.25

G-sec and corporate bonds data as of 23<sup>rd</sup> April \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055