

At the close, the Sensex was down by 609.51 points, or 0.74%, at 81,721.08, while the Nifty declined by 166.65 points, or 0.67%, to close the week at 24,853.15.

At the close of the NYSE, the Dow Jones Industrial Average lost 1.87%, ending at 41,859.09. The S&P 500 index declined by 1.95%, closing the week at 5,842.00, while the NASDAQ Composite Index fell by 1.49%, finishing at 18,925.73 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold contracts were up by 4.26%, reaching ₹96,376 per 10 grams, while silver futures rose by 1.86% to ₹97,111 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude was down by \$1.71, or 2.80%, to \$60.10 per barrel. Brent crude futures declined by \$1.91, or 2.91%, to \$63.45 per barrel as of 5:30 PM this week.

The Indian rupee weakened by 0.16 paise, closing at 85.41 against the US dollar. At the interbank foreign exchange market, the local currency opened at 85.47, touched a high of 86.10, and a low of 85.11 against the US dollar during the week, as of 5:30 PM.

06.79 GS 2034 Opened at 6.2631 went High at 6.2478 made a Low of 6.2631 and it Closed at 6.2520. (23.05.2025)

**Global Market Indicators**

SYMBOL	22-05-2025	21-05-2025	%CHANGE
DOW JONES	41,859	41,860	(0.00)
NASDAQ	18,926	18,873	0.28
S&P 500	5,842	5,854	(0.04)
NIKKEI	36,986	37,299	(0.84)
GOLD(Per OUNCE)	3,294	3,314	(0.60)
CRUDE OIL(\$ Per BBL)	64.44	64.91	(0.72)
EUR/USD	1.13	1.13	(0.43)
US 10 Years	4.55	4.60	(4 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

**Domestic market Indicators**

INDEX	23-05-2025	22-05-2025	%CHANGE
NIFTY 50	24,853.15	24,609.70	0.99
BSE Sensex	81,721.08	80,951.99	0.95
NIFTY BANK	55,398.25	54,941.30	0.83
EUR/INR	96.6989	97.2323	-0.31
USD/INR	85.2270	85.9170	-0.84
G-SEC 3 Years	5.773	5.789	-0.28
5 years	5.896	5.923	-0.46
10 years	6.252	6.273	-0.34

SOURCE: MONEY CONTROL

**Money Market**

INDEX	21-05-2025**	20-05-2025
Avg. Call Rate (%)	5.80	5.79
Vol. Traded (Rs.Cr.)	1,79,148	1,67,335
Net banking system liquidity o/s*	(13,16,904)	(18,51,114)
T-Bills 91 days^	5.70	5.67
182 days^	5.70	5.74
364 days^	5.71	5.80

SOURCE: CARE RATING

**G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.67	6.67	7.40	7.43	8.67	9.17
1 Year	5.74	6.61	7.34	7.37	8.61	9.11
3 Year	5.78	6.68	7.41	7.44	8.68	9.18
5 Year	5.88	6.76	7.59	7.62	8.87	9.36
10 Year	6.26	6.78	7.61	7.64	8.89	9.38

G-sec and corporate bonds data as of May 22\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034

**Commodity Market**

INDEX	22-05-2025	21-05-2025	%CHANGE
GOLD (Rs Per 10 grams)	95,536	95,599	-0.07
SILVER (Rs Per KG)	97,796	98,245	-0.46
CRUDE OIL (Rs Per BBL)	5,265	5,295	-0.57

SOURCE: CARE RATING