

At close, the Sensex was down 405.21 points or 0.64% at 62,979.37, and the Nifty was down 160.50 points or 0.85% at 18,665.50 during the week.

At the close in NYSE, the Dow Jones Industrial Average was declined 1.03%, to close at 33,946.72, while the S&P 500 index was lowered 0.63%, to end the week at 4,381.90 and the NASDAQ Composite index was down 0.43% to close at 13,630.61 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 1.91 percent to Rs 58,220 for 10 grams. Silver futures were down by 6.50 percent to Rs 67,962 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was down \$3.97, or 0.74%, at \$73.23 a barrel, Brent crude futures was lowered by \$3.23 cents, or 4.50%, to \$68.38 a barrel during this week.

The Indian rupees inched higher by 0.05 paise to close at 81.97 against the US dollar. At the interbank foreign exchange market, the local currency opened at 81.89 and witnessed a high of 82.17 and a low of 81.89 against the US dollar during this week.

07.26 GS 2033 Opened at 7.0953 went High at 7.0611 made a Low of 7.0986 and it Closed at 7.0726. (23.06.2023)

Global Market Indicators

| SYMBOL | 22-06-2023 | 21-06-2023 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 33,947 | 33,952 | -0.01 |
| NASDAQ | 13,631 | 13,502 | 0.95 |
| S&P 500 | 4,382 | 4,366 | 0.37 |
| NIKKEI | 33,265 | 33,575 | -0.92 |
| GOLD(Per OUNCE) | 1,924 | 1,948 | -1.23 |
| CRUDE OIL(\$ Per BBL) | 74.35 | 76.98 | -2.04 |
| EUR/USD | 1.10 | 1.10 | 0.34 |
| US 10 Years | 3.80 | 3.72 | 8 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 23-06-2023 | 22-06-2023 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 18,665.50 | 18,771.25 | -0.56 |
| BSE Sensex | 62,979.37 | 63,238.89 | -0.41 |
| NIFTY BANK | 43,622.90 | 43,724.85 | -0.23 |
| EUR/INR | 89.1568 | 90.0439 | -0.65 |
| USD/INR | 81.9460 | 81.9340 | 0.02 |
| G-SEC 3 Years | 7.014 | 7.021 | 0.14 |
| 5 years | 7.031 | 7.040 | -0.01 |
| 10 years | 7.074 | 7.087 | -0.17 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 22-06-2023 | 21-06-2023 |
|-----------------------------------|------------|------------|
| Avg.Call Rate (%) | 6.40 | 6.47 |
| Vol. Traded (Rs.Cr.) | 1,02,723 | 87,154 |
| Net banking system liquidity o/s* | (3,77,862) | (2,90,832) |
| T-Bills 91 days^ | 6.70 | 6.71 |
| 182 days^ | 6.87 | 6.89 |
| 364 days^ | 6.87 | 6.89 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 22-06-2023 | 21-06-2023 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 58,196 | 58,714 | -0.88 |
| SILVER (Rs Per KG) | 68,308 | 69,247 | -1.36 |
| CRUDE OIL (Rs Per BBL) | 5,705 | 5,953 | -4.17 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|-------|-------|-------|
| 6 Months | 6.87 | 7.37 | 8.15 | 9.13 | 10.06 | 10.86 |
| 1 Year | 6.82 | 7.50 | 8.28 | 9.26 | 10.19 | 10.99 |
| 3 Year | 7.01 | 7.55 | 8.33 | 9.31 | 10.24 | 11.04 |
| 5 Year | 7.03 | 7.53 | 8.96 | 9.94 | 10.87 | 11.67 |
| 10 Year | 7.09 | 7.70 | 9.13 | 10.11 | 11.04 | 11.84 |

G-sec and corporate bonds data as of June 22* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033