



At close, the Sensex was up 716.16 points or 0.99% at 73,142.80, and the Nifty was up 172.00 points or 0.78% at 222,12.70 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 1.14%, to close at 39,069.12, while the S&P 500 index was up by 1.63%, to end the week at 5,087.02 and the NASDAQ Composite index gained 1.69% to close at 16,041.62 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 0.28 percent to Rs 62,053 for 10 grams. Silver futures were down by 2.73 percent to Rs 70,145 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down by \$0.81, or 1.03%, at \$77.36 a barrel, Brent crude futures was down by \$0.75 cents, or 0.91%, to \$82.47 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.16 paise to close at 82.85 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.99 and witnessed a high of 83.01 and a low of 82.81 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.0694 went High at 7.0621 made a Low of 7.0811 and it Closed at 7.0767. (23.02.2024)

## **Global Market Indicators**

SYMBOL	22-02-2024	21-02-2024	%CHANGE	
DOW JONES	39,069	38,612	1.18	
NASDAQ	16,042	15,581	2.96	
S&P 500	5,087	4,982	2.11	
ΝΙΚΚΕΙ	39,099	38,262	2.19	
GOLD(Per OUNCE)	2024	2025	(0.04)	
CRUDE OIL(\$ Per BBL)	83.41	83.14	0.32	
EUR/USD	1.08	1.08	0.06	
US 10 Years	4.33	4.32 0 bps		

SOURCE: CNBC NEWS AND MONEY CONTROL

# Money Market

INDEX	22-02-2024	21-02-2024
Avg. Call Rate (%)	6.55	6.62
Vol. Traded (Rs.Cr.)	1,04,754	1,17,548
Net banking system liquidity o/s*	23,71,114	25,18,256
T-Bills 91 days^	6.97	7.01
182 days^	7.16	7.17
364 days^	7.12	7.13

SOURCE: CARE RATING

#### **Commodity Market**

INDEX	22-02-2024	21-02-2024	%CHANGE
GOLD (Rs Per 10 grams)	61,977	62,108	-0.21
SILVER (Rs Per KG)	70,269	70,609	-0.48
CRUDE OIL (Rs Per BBL)	6,535	6,447	1.36
SOURCE: CARE RATING			

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	23-02-2024	22-02-2024	%CHANGE	
NIFTY 50	22,212.70	22,217.45	-0.02	
BSE Sensex	73,142.80	73,158.24	-0.02	
NIFTY BANK	46,811.75	46,919.80	-0.23	
EUR/INR	89.7705	89.8821	0.12	
USD/INR	82.8710	82.7990	0.05	
G-SEC 3 Years	7.073	7.067	0.27	
5 years	7.066	7.052	0.24	
10 years 7.077		7.068	0.21	

SOURCE: MONEY CONTROL

### G-sec and corporate bonds

Yields (%)	Gsec*	ААА	AA+	AA	AA-	A+
6 Months	7.15	7.90	8.64	8.68	9.99	10.36
1 Year	7.02	7.82	8.56	8.60	9.91	10.28
3 Year	7.05	7.70	8.44	8.48	9.79	10.16
5 Year	7.05	7.66	8.52	8.56	9.87	10.24
10 Year	7.06	7.57	8.43	8.47	9.78	10.15

G-sec and corporate bonds data as of Feb 22\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 7.72% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033