

At close, the Sensex was up 649.37 points or 0.81% at 81,086.21, and the Nifty was up by 282.00 points or 1.15% at 24,823.15 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 0.13%, to close at 40,712.79, while the S&P 500 index was added by 0.30%, to end the week at 5,570.65 and the NASDAQ Composite index was down by 0.07% to close at 17,619.35 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 0.30 percent to Rs 71,592 for 10 grams. Silver futures were up by 1.59 percent to Rs 84,540 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down by \$1.05, or 1.40%, at \$74.36 a barrel, Brent crude futures was down by \$1.08 cents, or 1.36%, to \$78.52 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.04 paise to close at 83.90 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.85 and witnessed a high of 83.96 and a low of 83.72 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.8542 went High at 6.8488 made a Low of 6.8616 and it Closed at 6.8591. (23.08.2024)

Global Market Indicators

| Giobal Warket Maleators | | | | |
|--------------------------|------------|--------------------|---------|--|
| SYMBOL | 22-08-2024 | 21-08-2024 | %CHANGE | |
| DOW JONES | 40,713 | 40,890 | (0.43) | |
| NASDAQ | 17,619 | ,619 17,919 (1.67) | | |
| S&P 500 | 5,571 | 5,621 | (0.89) | |
| NIKKEI | 38,211 | 37,952 | 0.68 | |
| GOLD(Per OUNCE) | 2,483 | 2,512 | (1.14) | |
| CRUDE OIL(\$ Per BBL) | 77.11 | 76.07 | 1.37 | |
| EUR/USD | 1.11 | 1.12 | (0.34) | |
| US 10 Years | 3.86 | 3.78 | 9 bps | |

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

| ivioney iviai ket | | | |
|-----------------------------------|-------------|------------|--|
| INDEX | 22-08-2024 | 21-08-2024 | |
| Avg. Call Rate (%) | 6.52 | 6.53 | |
| Vol. Traded (Rs.Cr.) | 95,756 | 1,03,374 | |
| Net banking system liquidity o/s* | (10,74,766) | (7,98,186) | |
| T-Bills 91 days^ | 6.62 | 6.63 | |
| 182 days^ | 6.71 | 6.72 | |
| 364 days^ | 6.71 | 6.72 | |

SOURCE: CARE RATING

Commodity Market

| Commodity market | | | | |
|---------------------------|------------|------------|---------|--|
| INDEX | 22-08-2024 | 21-08-2024 | %CHANGE | |
| GOLD (Rs Per 10 grams) | 71,194 | 71,830 | -0.89 | |
| SILVER (Rs Per KG) | 83,736 | 84,863 | -1.33 | |
| CRUDE OIL (Rs Per BBL) | 6,158 | 6,030 | 2.12 | |

SOURCE: CARE RATING

Domestic market Indicators

| Domestic market mulcators | | | | |
|---------------------------|------------|------------|---------|--|
| INDEX | 23-08-2024 | 22-08-2024 | %CHANGE | |
| NIFTY 50 | 24,823.15 | 24,811.50 | 0.05 | |
| BSE Sensex | 81,086.21 | 81,053.19 | 0.04 | |
| NIFTY BANK | 50,933.45 | 50,985.70 | -0.10 | |
| EUR/INR | 93.3109 | 93.5785 | 0.01 | |
| USD/INR | 83.9000 | 83.9060 | -0.01 | |
| G-SEC 3 Years | 6.873 | 6.746 | 1.88 | |
| 5 years | 6.899 | 6.778 | 1.79 | |
| 10 years 6.859 | | 6.852 | -0.10 | |

SOURCE: MONEY CONTROL

G-sec and corporate bonds

| d see and corporate bonds | | | | | | |
|---------------------------|-------|------|------|------|------|-------|
| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
| 6 Months | 6.71 | 7.64 | 8.38 | 8.43 | 9.72 | 10.12 |
| 1 Year | 6.73 | 7.64 | 8.38 | 8.43 | 9.72 | 10.12 |
| 3 Year | 6.75 | 7.58 | 8.32 | 8.37 | 9.66 | 10.06 |
| 5 Year | 6.78 | 7.48 | 8.33 | 8.38 | 9.67 | 10.07 |
| 10 Year | 6.85 | 7.38 | 8.23 | 8.28 | 9.57 | 9.97 |

G-sec and corporate bonds data as of Aug 22* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.10 GS 2028; 10 years G-Sec: 07.10 GS 2034