

At close, the Sensex was up by 1,536.80 points or 1.98% at 79,117.11, and the Nifty was up by 374.55 points or 1.59% at 23,907.25 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained by 0.98%, to close at 43,870.35, while the S&P 500 index climbed by 1.33%, to end the week at 5,948.70 and the NASDAQ Composite index was gained by 1.56% to close at 18,972.42 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 4.66 percent to Rs 77,390 for 10 grams. Silver futures were up by 2.78 percent to Rs 90,905 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$2.55, or 3.78%, at \$69.43 a barrel, Brent crude futures was up by \$2.57 cents, or 3.59%, to \$73.55 a barrel during this week as of 5.30pm.

The Indian rupees lower by 0.01 paise to close at 84.40 against the US dollar. At the interbank foreign exchange market, the local currency opened at 84.40 and witnessed a high of 84.52 and a low of 84.34 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.8683 went High at 6.8672 made a Low of 6.8886 and it Closed at 6.8712. (22.11.2024)

# **Global Market Indicators**

Global Warket Hulcators				
SYMBOL	21-11-2024	20-11-2024	%CHANGE	
DOW JONES	43,870	43,408	1.06	
NASDAQ	18,972	18,966	0.03	
S&P 500	5,949	5,917	0.53	
NIKKEI	38,026	38,352	(0.85)	
GOLD(Per OUNCE)	2670	2650	0.74	
CRUDE OIL(\$ Per BBL)	74.33	73.07	1.72	
EUR/USD	1.05	1.05	(0.66)	
US 10 Years	4.43	4.41	3 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

VIOLICY IVIAL KCL		
INDEX	21-11-2024	19-11-2024
Avg. Call Rate (%)	6.62	6.49
Vol. Traded (Rs.Cr.)	89,876	94,156
Net banking system liquidity o/s*	(8,41,547)	(10,38,940)
T-Bills 91 days^	6.45	6.45
182 days^	6.63	6.59
364 days^	6.62	6.58

SOURCE: CARE RATING

### **Commodity Market**

Commodity Warket				
INDEX	21-11-2024	20-11-2024	%CHANGE	
GOLD (Rs Per 10 grams)	76,693	76,034	0.87	
SILVER (Rs Per KG)	89,925	90,089	-0.18	
CRUDE OIL (Rs Per BBL)	5,905	5,828	1.32	

SOURCE: CARE RATING

# **Domestic market Indicators**

Domestic market mulcators				
INDEX	22-11-2024	21-11-2024	%CHANGE	
NIFTY 50	23,907.25	23,349.90	2.39	
BSE Sensex	79,117.11	77,155.79	2.54	
NIFTY BANK	51,135.40	50,372.90	1.51	
EUR/INR	87.8586	88.8972	-0.71	
USD/INR	84.4070	84.4420	-0.08	
G-SEC 3 Years	6.883	6.871	0.17	
5 years	6.933	6.790	2.11	
10 years	6.871	6.862	0.13	

SOURCE: MONEY CONTROL

# **G-sec and corporate bonds**

d see and corporate bonds						
Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.63	7.53	8.27	8.32	9.61	10.01
1 Year	6.70	7.59	8.33	8.38	9.67	10.07
3 Year	6.73	7.35	8.09	8.14	9.43	9.83
5 Year	6.80	7.30	8.15	8.20	9.49	9.89
10 Year	6.83	7.17	8.02	8.07	9.36	9.76

G-sec and corporate bonds data as of Nov 21\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034