

At the close of the week, the BSE Sensex increased by 177.36 points (0.24%) to settle at 75,415.35, while the Nifty 50 rose by 75.80 points (0.32%) to close at 23,719.30

On the New York Stock Exchange, the Dow Jones Industrial Average rose 1.53% to end the week at 50,291.02. The S&P 500 increased by 0.50% to close at 7,445.73, while the Nasdaq Composite climbed 0.26% to finish at 26,293.10, as of 5:30 PM.

On the Multi Commodity Exchange of India, gold futures rose 0.29% to ₹1,58,999 per 10 grams, while silver futures increased 0.12% to settle at ₹2,72,190 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate crude down by \$3.59 (3.55%) to \$97.61 per barrel, while Brent Crude futures decreased by \$5.01 (4.65%) to close at \$104.38 per barrel, as of 5:30 PM.

The Indian rupee closed marginally lower by 0.28 paise at 95.69 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 95.95 and touched a high of 96.96 and a low of 95.68 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 7.0909 went High at 7.0636 made a Low of 7.1228 and it Closed at 7.0917 (22.05.2026)

Global Market Indicators

SYMBOL	21-05-2026	20-05-2026	%/ bps CHANGE
DOW JONES	50,286	50,009	0.55
NASDAQ	26,293	26,270	0.09
S&P 500	7,446	7,433	0.17
NIKKEI	61,684	59,804	3.14
GOLD(Per OUNCE)	4,544	4,544	0.01
CRUDE OIL(\$ Per BBL)	102.58	105.02	(2.32)
EUR/USD	1.16	1.16	(0.08)
US 10 Years	4.58	4.57	1 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	22-05-2026	21-05-2026	%CHANGE
NIFTY 50	23,719.30	23,654.70	0.27
BSE Sensex	75,415.35	75,183.36	0.31
NIFTY BANK	54,055.35	53,439.40	1.15
EUR/INR	111.2767	111.7424	-0.42
USD/INR	95.6900	96.1900	-0.52
G-SEC 3 Years	6.688	6.677	0.16
5 years	6.926	6.924	0.03
10 years	7.104	7.096	-0.20

SOURCE: MONEY CONTROL

Domestic Money Market

	20-05-2026	19-05-2026
Avg. Call Rate (%)	5.23	5.21
Vol. Traded (Rs.million.)	1,85,125	1,50,114
Net banking system liquidity o/s*(Rs. million)	(12,86,305)	(15,08,716)
	21-05-2026	20-05-2026
T-Bills 91 days^	5.53	5.50
182 days^	5.74	5.73
364 days^	5.96	5.94

SOURCE: CARE RATING

Commodity Market

INDEX	21-05-2026	20-05-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,59,606	1,60,006	-0.25
SILVER (Rs Per KG)	2,74,883	2,74,265	0.23
CRUDE OIL (Rs Per BBL)	9,342	9,463	-1.28

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.74	7.99	8.73	8.78	10.01	10.49
1 Year	6.21	8.08	8.82	8.87	10.10	10.58
3 Year	6.64	8.01	8.75	8.80	10.03	10.51
5 Year	6.96	7.96	8.80	8.85	10.08	10.56
10 Year	7.11	7.95	8.79	8.84	10.07	10.55

G-sec and corporate bonds data as of 21st May *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055