

At close, the Sensex was down 376.79 points or 0.53% at 71,106.96, and the Nifty was down 107.25 points or 0.50% at 21,349.40 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 0.27%, to close at 37,404.36, while the S&P 500 index up by 0.58%, to end the week at 4,746.76 and the NASDAQ Composite index was gained 1.01% to close at 14,963.87 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 1.38 percent to Rs 63,048 for 10 grams. Silver futures were up by 1.83 percent to Rs 75,891 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$2.87, or 4.00%, at \$74.61 a barrel, Brent crude futures was up by \$3.17 cents, or 4.12%, to \$80.03 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.13 paise to close at 83.11 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.97 and witnessed a high of 83.28 and a low of 82.91 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.1826 went High at 7.1826 made a Low of 7.1971 and it Closed at 7.1862. (22.12.2023)

Global Market Indicators

SYMBOL	21-12-2023 20-12-2023		%CHANGE	
DOW JONES	37,404	37,082	0.87	
NASDAQ	14,964	14,964 14,788 1.26		
S&P 500	4,747	4,698	1.03	
NIKKEI	33,140	33,676	(1.59)	
GOLD(Per OUNCE)	2045	2029	0.80	
CRUDE OIL(\$ Per BBL)	79.34	79.15	0.24	
EUR/USD	1.10	1.09	0.64	
US 10 Years	JS 10 Years 3.89		2 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	21-12-2023	20-12-2023
Avg. Call Rate (%)	6.81	6.80
Vol. Traded (Rs.Cr.)	1,11,553	1,10,782
Net banking system liquidity o/s*	25,84,499	22,66,789
T-Bills 91 days^	6.93	6.93
182 days^	7.10	7.13
364 days^	7.11	7.11

SOURCE: CARE RATING

Commodity Market

Commodity warker				
INDEX	21-12-2023	20-12-2023	%CHANGE	
GOLD (Rs Per 10 grams)	62,503	62,415	0.14	
SILVER (Rs Per KG)	75,426	75,486	-0.08	
CRUDE OIL (Rs Per BBL)	6,134	6,174	-0.65	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	22-12-2023	21-12-2023	%CHANGE	
NIFTY 50	21,349.40	21,255.05	0.44	
BSE Sensex	71,106.96	70,865.10	0.34	
NIFTY BANK	NIFTY BANK 47,491.85 47,8		-0.73	
EUR/INR	91.6823	91.3895	0.02	
USD/INR	83.0890	83.2260	-0.13	
G-SEC 3 Years	7.080	7.101	0.21	
5 years	7.093	7.109	0.08	
10 years	7.188	7.187	0.06	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.11	7.75	8.47	8.50	9.86	10.20
1 Year	7.06	7.90	8.62	8.65	10.01	10.35
3 Year	7.06	7.70	8.42	8.45	9.81	10.15
5 Year	7.09	7.67	8.54	8.58	9.93	10.28
10 Year	7.18	7.68	8.55	8.59	9.94	10.29

G-sec and corporate bonds data as of Dec 21* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.89% GS 2025; 3 years G-Sec: 5.74% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033