

At the close, the Sensex was up by 709.19 points, or 0.88%, at 81,306.85 while the Nifty increased by 238.80 points, or 0.97%, to end the week at 24,870.10.

At the close of the NYSE, the Dow Jones Industrial Average fell by 0.36%, ending at 44,785.50. The S&P 500 Index decreased 1.23%, closing the week at 6,370.18, while the Nasdaq Composite Index lost 2.42%, finishing at 21,100.31 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures lost 0.64% to ₹99,204 per 10 grams. Silver futures were lost by 0.73%, settling at ₹1,13,159 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude up by \$0.50, or 0.84%, to \$63.66 per barrel. Brent crude futures higher by \$1.60, or 2.42%, to \$67.72 per barrel as of 5:30 PM this week.

The Indian rupee inched higher by 0.03 paise, closing at 87.51 against the US dollar. In the interbank foreign exchange market, the local currency opened at 87.48, touched a high of 87.54, and a low of 86.92 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.5354 went High at 6.5283 made a Low of 6.5624 and it Closed at 6.5510. (22.08.2025)

Global Market Indicators

SYMBOL	21-08-2025	20-08-2025	%CHANGE
DOW JONES	44,786	44,938	(0.34)
NASDAQ	21,100	21,173	(0.34)
S&P 500	6,370	6,396	(0.40)
NIKKEI	42,610	42,889	(0.65)
GOLD(Per OUNCE)	3,338	3,347	(0.25)
CRUDE OIL(\$ Per BBL)	67.67	66.84	1.24
EUR/USD	1.16	1.17	(0.39)
US 10 Years	4.33	4.30	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	22-08-2025	21-08-2025	%CHANGE
NIFTY 50	24,870.10	25,083.75	-0.85
BSE Sensex	81,306.85	82,000.71	-0.85
NIFTY BANK	55,149.40	55,755.45	-1.09
EUR/INR	101.6543	101.3252	0.32
USD/INR	87.5150	87.2470	0.30
G-SEC 3 Years	6.016	6.059	-0.71
5 years	6.372	6.348	0.38
10 years	6.551	6.525	0.40

SOURCE: MONEY CONTROL

Domestic Money Market

	20-08-2025	19-08-2025
Avg. Call Rate (%)	5.47	5.43
Vol. Traded (Rs.million.)	1,66,999	1,67,355
Net banking system liquidity o/s*(Rs. million)	(26,53,332)	(29,86,192)
	21-08-2025	20-08-2025
T-Bills 91 days^	5.46	5.48
182 days^	5.55	5.56
364 days^	5.58	5.59

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.56	6.33	7.04	7.08	8.31	8.84
1 Year	5.62	6.61	7.32	7.36	8.59	9.12
3 Year	6.02	6.79	7.50	7.54	8.77	9.30
5 Year	6.34	6.83	7.64	7.67	8.91	9.44
10 Year	6.52	7.07	7.88	7.91	9.15	9.68

G-sec and corporate bonds data as of 21st August* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	21-08-2025	20-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	99,435	99,304	0.13
SILVER (Rs Per KG)	1,13,706	1,12,553	1.02
CRUDE OIL (Rs Per BBL)	5,563	5,476	1.59

SOURCE: CARE RATING