

At the close of the week, the BSE Sensex fell 468.42 points, or 0.60%, to close at 77,540.83, while the Nifty 50 declined 114.00 points, or 0.47%, to end at 24,252.00.

On the New York Stock Exchange, the Dow Jones Industrial Average fell 1.81% to close the week at 52,759. Meanwhile, the S&P 500 declined 1.86% to close at 7,641.16, and the Nasdaq Composite fell 2.48% to finish at 26,067.17, as of 5:30 p.m.

On the Multi Commodity Exchange of India (MCX), gold futures rose 4.39% to ₹1,61,285 per 10 grams, while silver futures gained 4.55% to settle at ₹2,46,595 per kilogram, as of 5:30 p.m.

U.S. West Texas Intermediate (WTI) crude rose \$4.49, or 5.46%, to \$86.90 per barrel, while Brent crude futures increased \$5.21, or 5.86%, to close at \$94.00 per barrel, as of 5:30 p.m.

The Indian rupee edged up by 0.27 paise to close at 95.68 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 95.41 and touched a high of 95.76 and a low of 95.41 against the U.S. dollar during the week, as of 5:30 p.m.

06.94 GS 2036 Opened at 6.8751 went High at 6.8495 made a Low of 6.8822 and it Closed at 6.8495 (21.08.2026)

Global Market Indicators

SYMBOL	20-08-2026	19-08-2026	%/ bps CHANGE
DOW JONES	52,759	53,463	(1.32)
NASDAQ	26,067	26,331	(1.00)
S&P 500	7,641	7,708	(0.87)
NIKKEI	66,217	65,326	1.36
GOLD(Per OUNCE)	4,518	4,521	(0.07)
CRUDE OIL(\$ Per BBL)	93.78	91.62	2.36
EUR/USD	1.17	1.17	0.01
US 10 Years	4.70	4.65	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	21-08-2026	20-08-2026	%CHANGE
NIFTY 50	24,252.00	24,231.85	0.08
BSE Sensex	77,540.83	77,537.72	0.00
NIFTY BANK	57,761.95	57,495.90	0.46
EUR/INR	111.8560	111.8586	0.00
USD/INR	95.6850	95.6950	-0.01
G-SEC 3 Years	6.249	6.295	-0.73
5 years	6.509	6.515	-0.21
10 years	6.856	6.872	-0.25

SOURCE: MONEY CONTROL

Domestic Money Market

	19-08-2026	18-08-2026
Avg. Call Rate (%)	5.15	5.11
Vol. Traded (Rs.million.)	1,19,919	1,13,290
Net banking system liquidity o/s*(Rs. million)	(37,08,599)	(39,09,693)
	20-08-2026	19-08-2026
T-Bills 91 days^	5.27	5.26
182 days^	5.59	5.55
364 days^	5.73	5.72

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.61	7.19	7.91	7.99	9.22	9.70
1 Year	5.80	7.50	8.22	8.30	9.53	10.01
3 Year	6.28	7.61	8.33	8.41	9.64	10.12
5 Year	6.52	7.62	8.44	8.52	9.75	10.23
10 Year	6.87	7.64	8.46	8.54	9.77	10.25

G-sec and corporate bonds data as of 20 August *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**

Commodity Market

INDEX	20-08-2026	19-08-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,59,425	1,57,996	0.90
SILVER (Rs Per KG)	2,43,243	2,36,787	2.73
CRUDE OIL (Rs Per BBL)	8,304	8,218	1.05

SOURCE: CARE RATING