

At the close, the Sensex was up by 3,076.60 points, or 4.17%, at 76,905.51, and the Nifty was up by 953.20 points, or 4.26%, at 23,350.40 during the week.

At the close on the NYSE, the Dow Jones Industrial Average rose 1.12%, closing at 41,953.32, while the S&P 500 index was climbed 0.42%, ending the week at 5,662.88. The NASDAQ Composite index fell 0.35%, closing at 17,691.63, as of 5:30 PM during this week.

On the Multi-Commodity Exchange (MCX), gold contracts were up by 0.29%, to Rs 88,240 for 10 grams. Silver futures were down by 2.22%, to Rs 98,501 per kilogram during this week as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude was up by \$0.81, or 1.20%, at \$67.92 a barrel. Brent crude futures was up by \$1.22, or 1.73%, to \$71.72 a barrel during this week as of 5:30 PM.

The Indian rupee was lower by 1.57 paise, closing at 93.27 against the US dollar. At the interbank foreign exchange market, the local currency opened at 94.75, reached a high of 95.06, and a low of 93.03 against the US dollar during this week as of 5:30 PM.

06.79 GS 2034 Opened at 6.6362 went High at 6.6164 made a Low of 6.6370 and it Closed at 6.6249. (21.03.2025)

Global Market Indicators

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SYMBOL	20-03-2025	19-03-2025	%CHANGE	
DOW JONES	41,953	41,965	(0.03)	
NASDAQ	17,692	17,751	(0.33)	
S&P 500	5,663	5,675	(0.22)	
NIKKEI	37,752	37,752	0.00	
GOLD(Per OUNCE)	3,044	3,047	(0.09)	
CRUDE OIL(\$ Per BBL)	72.26	70.86	1.98	
EUR/USD	1.09	1.09 (0.46		
US 10 Years	4.23	4.26	(2 bps)	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	20-03-2025	19-03-2025
Avg. Call Rate (%)	6.36	6.37
Vol. Traded (Rs.Cr.)	1,71,696	1,85,000
Net banking system liquidity o/s*	23,20,748	22,86,825
T-Bills 91 days^	6.47	6.48
182 days^	6.56	6.59
364 days^	6.50	6.53

SOURCE: CARE RATING

Commodity Market

Commodity was net				
INDEX	20-03-2025	19-03-2025	%CHANGE	
GOLD (Rs Per 10 grams)	88,706	88,602	0.12	
SILVER (Rs Per KG)	99,392	99,924	-0.53	
CRUDE OIL (Rs Per BBL)	5,897	5,821	1.31	

SOURCE: CARE RATING

Domestic market Indicators

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INDEX	21-03-2025	20-03-2025	%CHANGE	
NIFTY 50	23,350.40	23,190.65	0.69	
BSE Sensex	76,905.51	76,348.06	0.73	
NIFTY BANK	50,593.55	50,062.85	1.06	
EUR/INR	85.9470	93.6672	-0.41	
USD/INR	85.9460	86.2920	-0.41	
G-SEC 3 Years	6.604	6.645	-0.62	
5 years	6.616	6.648	-0.48	
10 years	6.625	6.636	-0.17	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

G See and corporate bonds						
Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.55	7.76	8.53	8.55	9.80	10.27
1 Year	6.52	7.45	8.22	8.24	9.49	9.96
3 Year	6.54	7.26	8.03	8.05	9.30	9.77
5 Year	6.53	7.22	8.11	8.12	9.38	9.85
10 Year	6.64	7.22	8.11	8.12	9.38	9.85

G-sec and corporate bonds data as of March 20* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034