

At close, the Sensex was up 623.36 points or 0.94% at 66,684.26, and the Nifty was up 180.50 points or 0.92% at 19,745.00 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained 2.08%, to close at 35,225.19, while the S&P 500 index climbed 0.65%, to end the week at 4,534.86 and the NASDAQ Composite index down 0.36% to close at 14,063.31 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 0.04 percent to Rs 59,340 for 10 grams. Silver futures were down by 0.89 percent to Rs 75,293 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$1.25, or 1.66%, at \$76.48 a barrel, Brent crude futures gained by \$0.87 cents, or 1.09%, to \$80.50 a barrel during this week.

The Indian rupees lowered by 0.07 paise to close at 81.95 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.02 and witnessed a high of 82.20 and a low of 81.91 against the US dollar during this week.

07.26 GS 2033 Opened at 7.0918 went High at 7.0758 made a Low of 7.1066 and it Closed at 7.0784. (21.07.2023)

### Global Market Indicators

SYMBOL	20-07-2023	19-07-2023	%CHANGE
DOW JONES	35,225	35,061	0.47
NASDAQ	14,063	14,358	-2.05
S&P 500	4,535	4,566	-0.68
NIKKEI	32,491	32,896	-1.23
GOLD(Per OUNCE)	1970	1,977	-0.39
CRUDE OIL(\$ Per BBL)	79.53	79.53	0.00
EUR/USD	1.11	1.12	-0.63
US 10 Years	3.85	3.74	11 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	21-07-2023	20-07-2023	%CHANGE
NIFTY 50	19,745.00	19,979.15	-1.17
BSE Sensex	66,684.26	67,571.90	-1.31
NIFTY BANK	46,075.20	46,186.90	-0.24
EUR/INR	91.1761	91.7794	-0.25
USD/INR	81.9570	81.9410	-0.12
G-SEC 3 Years	7.037	7.044	0.13
5 years	7.069	7.063	0.14
10 years	7.081	7.083	-0.03

SOURCE: MONEY CONTROL

### Money Market

INDEX	20-07-2023	19-07-2023
Avg.Call Rate (%)	6.52	6.42
Vol. Traded (Rs.Cr.)	1,39,143	1,36,945
Net banking system liquidity o/s*	(114,89,48)	(110,82,38)
T-Bills 91 days^	6.69	6.70
182 days^	6.84	6.85
364 days^	6.87	6.87

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.84	7.32	8.10	9.06	10.03	10.84
1 Year	6.86	7.45	8.23	9.19	10.16	10.97
3 Year	7.03	7.53	8.31	9.27	10.24	11.05
5 Year	7.06	7.46	8.92	9.88	10.85	11.66
10 Year	7.08	7.68	9.14	10.10	11.07	11.88

G-sec and corporate bonds data as of July 20\* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033

### Commodity Market

INDEX	20-07-2023	19-07-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,552	59,790	-0.40
SILVER (Rs Per KG)	75,449	76,409	-1.26
CRUDE OIL (Rs Per BBL)	6,211	6,215	-0.06

SOURCE: CARE RATING