

At the close, the Sensex was down by 628.15 points, or 0.83%, at 75,311.06, and the Nifty was down by 133.35 points, or 0.58%, at 22,795.90 during the week.

At the close on the NYSE, the Dow Jones Industrial Average fell 0.83%, closing at 44,176.66, while the S&P 500 index climbed 2.89%, ending the week at 6,117.51. The NASDAQ Composite index fell 0.32%, closing at 19,962.36 as of 5:30 PM during this week.

On the Multi-Commodity Exchange (MCX), gold contracts were up by 1.26%, to Rs 85,751 for 10 grams. Silver futures were up by 1.32%, to Rs 96,850 per kilogram during this week as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude was up by \$1.27, or 1.80%, at \$71.76 a barrel. Brent crude futures were up by \$1.27, or 1.70%, to \$75.78 a barrel during this week as of 5:30 PM.

The Indian rupee was higher by 0.02 paise, closing at 86.60 against the US dollar. At the interbank foreign exchange market, the local currency opened at 86.58, reached a high of 86.98, and a low of 86.48 against the US dollar during this week as of 5:30 PM.

06.79 GS 2034 Opened at 6.7015 went High at 6.6986 made a Low of 6.7143 and it Closed at 6.7065. (21.02.2025)

Global Market Indicators

SYMBOL	20-02-2025	19-02-2025	%CHANGE
DOW JONES	44,177	44,628	(1.01)
NASDAQ	19,962	20,056	(0.47)
S&P 500	6,118	6,144	(0.43)
NIKKEI	38,678	39,165	(1.24)
GOLD(Per OUNCE)	2,939	2,933	0.21
CRUDE OIL(\$ Per BBL)	76.62	76.04	0.76
EUR/USD	1.05	1.04	0.76
US 10 Years	4.50	4.54	(4 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	21-02-2025	20-02-2025	%CHANGE
NIFTY 50	22,795.90	22,913.15	-0.51
BSE Sensex	75,311.06	75,735.96	-0.56
NIFTY BANK	48,981.20	49,334.55	-0.72
EUR/INR	90.7119	90.3958	-0.09
USD/INR	86.6100	86.5800	0.08
G-SEC 3 Years	6.745	6.741	0.06
5 years	6.781	6.756	0.37
10 years	6.705	6.704	0.01

SOURCE: MONEY CONTROL

Money Market

INDEX	20-02-2025	18-02-2025
Avg. Call Rate (%)	6.35	6.35
Vol. Traded (Rs.Cr.)	1,64,607	1,44,146
Net banking system liquidity o/s*	18,75,717	16,72,947
T-Bills 91 days^	6.40	6.44
182 days^	6.54	6.55
364 days^	6.55	6.54

SOURCE: CARE RATING

Commodity Market

INDEX	20-02-2025	19-02-2025	%CHANGE
GOLD (Rs Per 10 grams)	86,024	85,910	0.13
SILVER (Rs Per KG)	97,113	96,406	0.73
CRUDE OIL (Rs Per BBL)	6,316	6,291	0.40

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.52	7.70	8.47	8.49	9.74	10.21
1 Year	6.58	7.49	8.26	8.28	9.53	10.00
3 Year	6.63	7.30	8.07	8.09	9.34	9.81
5 Year	6.69	7.26	8.15	8.16	9.42	9.89
10 Year	6.70	7.26	8.15	8.16	9.42	9.89

G-sec and corporate bonds data as of Feb 20* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034