

At close, the Sensex was up by 1,653.37 points or 1.99% at 84,544.31, and the Nifty was up by 434.45 points or 1.71% at 25,790.95 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 1.53%, to close at 42,025.19, while the S&P 500 index was up by 1.56%, to end the week at 5,713.65 and the NASDAQ Composite index was climbed by 1.87% to close at 18,013.98 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 0.56 percent to Rs 73,926 for 10 grams. Silver futures were up by 1.41 percent to Rs 90,449 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was gained by \$1.60, or 2.31%, at \$70.80 a barrel, Brent crude futures was up by \$2.44 cents, or 3.38%, to \$74.55 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.43 paise to close at 83.49 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.86 and witnessed a high of 83.91 and a low of 83.48 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.7597 went High at 6.7441 made a Low of 6.7689 and it Closed at 6.7626. (20.09.2024)

### **Global Market Indicators**

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SYMBOL	19-09-2024	18-09-2024	%CHANGE	
DOW JONES	42,025	41,503	1.26	
NASDAQ	18,014	17,573	2.49	
S&P 500	5,714	5,618	1.70	
NIKKEI	37,724	36,380	1.53	
GOLD(Per OUNCE)	2628	2559	0.50	
CRUDE OIL(\$ Per BBL)	71.85	72.79	-0.14	
EUR/USD	1.11	1.11	0.01	
US 10 Years	3.72	3.69	0.16	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

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INDEX	19-09-2024	17-09-2024	
Avg. Call Rate (%)	6.65	6.65	
Vol. Traded (Rs.Cr.)	1,05,999	1,07,944	
Net banking system liquidity o/s*	(2,48,247)	49,827	
T-Bills 91 days^	6.56	6.59	
182 days^	6.60	6.62	
364 days^	6.55	6.55	

SOURCE: CARE RATING

### **Commodity Market**

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INDEX	19-09-2024	18-09-2024	%CHANGE	
GOLD (Rs Per 10 grams)	73,438	73,055	0.52	
SILVER (Rs Per KG)	89,968	88,299	1.89	
CRUDE OIL (Rs Per BBL)	6,026	5,913	1.91	

SOURCE: CARE RATING

# **Domestic market Indicators**

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INDEX	20-09-2024	19-09-2024	%CHANGE	
NIFTY 50	25,790.95	25,415.80	1.48	
BSE Sensex	84,544.31	83,184.80	1.63	
NIFTY BANK	53,793.20	53,037.60	1.42	
EUR/INR	93.2699	93.3163	-0.18	
USD/INR	83.4910	83.6080	-0.12	
G-SEC 3 Years	6.798	6.682	1.74	
5 years	6.795	6.776	0.28	
10 years	10 years 6.763		0.07	

SOURCE: MONEY CONTROL

# **G-sec and corporate bonds**

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Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.60	7.61	8.35	8.40	9.69	10.09
1 Year	6.62	7.61	8.35	8.40	9.69	10.09
3 Year	6.68	7.52	8.26	8.31	9.60	10.00
5 Year	6.67	7.39	8.24	8.29	9.58	9.98
10 Year	6.76	7.26	8.11	8.16	9.45	9.85

G-sec and corporate bonds data as of Sept 19\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034