

At close, the Sensex was down 885.12 points or 1.34% at 65,397.62, and the Nifty was down 208.40 points or 1.06% at 19,542.65 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.76%, to close at 33,414.18, while the S&P 500 index loosed by 1.15%, to end the week at 4,277.99 and the NASDAQ Composite index was down 1.65% to close at 13,186.18 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 2.18 percent to Rs 60,703 for 10 grams. Silver futures were up by 1.43 percent to Rs 72,305 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$1.83, or 2.11%, at \$89.53 a barrel, Brent crude futures gained by \$2.57 cents, or 2.83%, to \$93.47 a barrel during this week.

The Indian rupees inched lower by 0.18 paise to close at 83.04 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.23 and witnessed a high of 83.29 and a low of 83.03 against the US dollar during this week.

07.18 GS 2033 Opened at 7.3735 went High at 7.3443 made a Low of 7.3765 and it Closed at 7.3626. (20.10.2023)

### Global Market Indicators

SYMBOL	19.10.2023	18.10.2023	%CHANGE
DOW JONES	33,414	33,665	-0.75
NASDAQ	13,186	13,314	-0.96
S&P 500	4,278	4,315	-0.85
NIKKEI	31,431	32,042	-1.91
GOLD(Per OUNCE)	1,974	1,948	1.34
CRUDE OIL(\$ Per BBL)	92.96	91.36	1.75
EUR/USD	1.06	1.05	0.42
US 10 Years	4.99	4.90	9bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	20.10.2023	19.10.2023	%CHANGE
NIFTY 50	19,542.65	19,624.70	-0.42
BSE Sensex	65,397.62	65,629.24	-0.35
NIFTY BANK	43,723.05	43,754.50	-0.07
EUR/INR	87.9958	87.8832	-0.05
USD/INR	83.0490	83.2060	-0.04
G-SEC 3 Years	7.347	7.351	0.38
5 years	7.365	7.379	-0.18
10 years	7.363	7.371	-0.08

SOURCE: MONEY CONTROL

### Money Market

INDEX	19.10.2023	18.10.2023
Avg.Call Rate (%)	6.70	6.73
Vol. Traded (Rs.Cr.)	88,990	1,10,059
Net banking system liquidity o/s*	179	29,872
T-Bills 91 days^	6.90	6.89
182 days^	7.10	7.13
364 days^	7.12	7.14

SOURCE: CARE RATING

### Commodity Market

INDEX	19.10.2023	18.10.2023	%CHANGE
GOLD (Rs Per 10 grams)	60,073	59,218	1.44
SILVER (Rs Per KG)	71,895	71,567	0.46
CRUDE OIL (Rs Per BBL)	7,365	7,192	2.41

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.11	7.37	8.05	8.07	9.48	9.81
1 Year	7.16	7.70	8.38	8.40	9.81	10.14
3 Year	7.36	7.72	8.40	8.42	9.83	10.16
5 Year	7.37	7.72	8.59	8.62	10.02	10.35
10 Year	7.37	7.72	8.59	8.62	10.02	10.35

G-sec and corporate bonds data as of Oct 19\* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033