

At the close of the week, the Sensex declined by 30.96 points (0.04%) to settle at 74,532.96, while the Nifty fell by 36.60 points (0.16%) to close at 23,114.50.

On the NYSE, the Dow Jones Industrial Average declined by 1.15% to end the week at 46,021.43. The S&P 500 Index fell by 0.39% to close at 6,606.49, while the Nasdaq Composite Index fell by 0.07% to finish at 22,090.69, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures decreased by 7.14% to ₹1,47,150 per 10 grams, while silver futures declined by 9.65% to settle at ₹2,34,500 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude decreased by \$5.04 (5.15%) to \$94.11 per barrel, while Brent crude futures gained \$2.93 (2.83%) to close at \$106.68 per barrel, as of 5:30 PM.

The Indian rupee closed slightly higher by 1 paise at 93.50 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 92.49 and touched a high of 93.78 and a low of 92.16 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.7326 went High at 6.7326 made a Low of 6.7792 and it Closed at 6.7369. (20.03.2026)

Global Market Indicators

| SYMBOL | 19-03-2026 | 18-03-2026 | %CHANGE |
|---------------------------------|------------|------------|---------|
| DOW JONES | 46,021 | 46,225 | (0.44) |
| NASDAQ | 22,091 | 22,152 | (0.28) |
| S&P 500 | 6,606 | 6,625 | (0.27) |
| NIKKEI 225 | 53,373 | 55,239 | (3.38) |
| GOLD(Per OUNCE) | 4,648 | 4,818 | (3.52) |
| CRUDE OIL-BRENT (\$ Per BBL) | 108.65 | 107.38 | 1.18 |
| EUR/USD | 1.16 | 1.15 | 1.21 |
| US 10 Years (%) | 4.28 | 4.26 | 3. bps |

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

| INDEX | 20-03-2026 | 19-03-2026 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 23,114.50 | 23,002.15 | 0.49 |
| BSE Sensex | 74,532.96 | 74,207.24 | 0.44 |
| NIFTY BANK | 53,427.05 | 53,451.00 | -0.04 |
| EUR/INR | 108.3208 | 107.6571 | 0.62 |
| USD/INR | 93.5440 | 92.8720 | 0.72 |
| G-SEC 3 Years | 6.185 | NA | NA |
| 5 years | 6.484 | NA | NA |
| 10 years | 6.767 | NA | NA |

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

| | 17-03-2026 | 16-03-2026 |
|---|------------|------------|
| Avg. Call Rate (%) | 5.28 | 5.31 |
| Vol. Traded (Rs. million) | 2,84,246 | 2,40,169 |
| Net banking system liquidity o/s* (Rs. million) | (8,19,636) | (7,54,836) |
| | 18-03-2026 | 17-03-2026 |
| T-Bills 91 days (%) | 5.31 | 5.32 |
| 182 days (%) | 5.53 | 5.50 |
| 364 days (%) | 5.64 | 5.60 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 19-03-2026 | 18-03-2026 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 1,44,954 | 1,53,025 | -5.27 |
| SILVER (Rs Per KG) | 2,31,460 | 2,48,194 | -6.74 |
| CRUDE OIL (Rs Per BBL) | 8,936 | 8,998 | -0.69 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|-------|
| 6 Months | 5.53 | 7.55 | 8.29 | 8.34 | 9.57 | 10.05 |
| 1 Year | 5.78 | 7.35 | 8.09 | 8.14 | 9.37 | 9.85 |
| 3 Year | 6.12 | 7.40 | 8.14 | 8.19 | 9.42 | 9.90 |
| 5 Year | 6.47 | 7.42 | 8.26 | 8.31 | 9.54 | 10.02 |
| 10 Year | 6.73 | 7.54 | 8.38 | 8.43 | 9.66 | 10.14 |

G-sec and corporate bonds data as of 18th March *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.32 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055