

At close, the Sensex was up 360.59 points or 0.60% at 60,621.77, and the Nifty was up 71.05 points or 0.40% at 18,027.65 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 3.67%, to close at 33,044.57, while the S&P 500 index lowered 2.51%, to end the week at 3,898.86, and the NASDAQ Composite index down 2.05% to close at 10,852.27 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 0.73 percent to Rs 56,735 for 10 grams. Silver futures were down by 0.92 percent to Rs 68,790 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$0.88, or 1.10%, at \$80.88 a barrel, Brent crude futures gained \$1.01 cents, or 1.18%, to \$86.37 a barrel during this week.

The Indian rupees lowered by 0.13 paise to close at 81.12 against the US dollar. At the interbank foreign exchange market, the local currency opened at 81.27 and witnessed a high of 81.88 and a low of 81.09 against the US dollar during this week.

07.26 GS 2032 Opened at 7.3293 went High at 7.3264 made a Low of 7.3544 and it Closed at 7.3478. (20-01-2023)

Global Market Indicators

| SYMBOL | 19-01-2023 | 18-01-2023 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 33,045 | 33,297 | -0.76 |
| NASDAQ | 10,852 | 10,957 | -0.96 |
| S&P 500 | 3,899 | 3,929 | -0.76 |
| NIKKEI | 26,405 | 26,791 | -1.44 |
| GOLD(\$ Per OUNCE) | 1,927 | 1910 | 0.89 |
| CRUDE OIL(\$ Per BBL) | 86.48 | 83.89 | 3.09 |
| EUR/USD | 1.08 | 1.08 | 0.00 |
| US 10 Years | 3.41 | 3.33 | 8 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market indicators

| INDEX | 20-01-2023 | 19-01-2023 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 18,027 | 18,107 | -0.44 |
| BSE Sensex | 60,621 | 60,858 | -0.39 |
| NIFTY BANK | 42,506 | 42,328 | 0.42 |
| EUR/INR | 87.9128 | 88.0299 | -0.09 |
| USD/INR | 81.1200 | 81.2970 | -0.17 |
| G-SEC 3 Years | 7.047 | 7.013 | 0.46 |
| 5 years | 7.171 | 7.122 | 0.67 |
| 10 years | 7.350 | 7.314 | 0.51 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 19-01-2023 | 18-01-2023 |
|---------------------------------|------------|------------|
| Avg. Call Rate(%) | 6.08 | 6.21 |
| Vol. Traded (Rs.Cr.) | 1,44,018 | 1,37,935 |
| Net banking system liquidity/s* | (6,78,088) | (6,98,108) |
| T-Bills 91 days^ | 6.39 | 6.41 |
| 182 days^ | 6.79 | 6.77 |
| 364 days^ | 6.88 | 6.88 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 19-01-2023 | 18-01-2023 | %CHANGE |
|-----------------------|------------|------------|---------|
| GOLD (Rs Per10grams) | 56,546 | 56,286 | 0.46 |
| SILVER (Rs PerKG) | 68,359 | 68,227 | 0.19 |
| CRUDE OIL (RsPer BBL) | 6,550 | 6,510 | 0.61 |

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

| 10 YEARS | PSU, Fls & Banks | NBFCs | Corporates |
|----------|------------------|-------|------------|
| AAA | 0.22 | 0.33 | 0.33 |
| AA+ | 0.56 | 0.88 | 0.70 |
| AA | 0.91 | 1.21 | 1.10 |
| AA- | 1.38 | 1.61 | 1.50 |
| A+ | 2.13 | 3.36 | 2.75 |
| A | 2.38 | 3.61 | 3.00 |
| A- | 2.63 | 3.86 | 3.25 |
| BBB+ | 3.13 | 4.36 | 4.00 |
| BBB | 3.38 | 4.61 | 4.25 |
| BBB- | 3.88 | 5.11 | 4.75 |

SOURCE: CARE RATING