

At the close of the week, the Sensex increased by 187.95 points (0.23%) to settle at 82,814.71, while the Nifty rose by 100.15 points (0.39%) to close at 25,571.25.

On the NYSE, the Dow Jones Industrial Average decreased by 0.21% to end the week at 49,395.16. The S&P 500 Index rose by 0.38% to close at 6,861.88, while the Nasdaq Composite Index climbed by 0.60% to finish at 22,682.73, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures increased by 0.07% to ₹1,56,000 per 10 grams, while silver futures rose by 1.98% to settle at ₹2,49,189 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude rose by \$3.33 (5.27%) to \$66.13 per barrel, while Brent crude futures rose by \$3.63 (5.39%) to \$71.32 per barrel, as of 5:30 PM.

The Indian rupee closed slightly higher by 45 paise at 90.95 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 90.50 and touched a high of 91.18 and a low of 90.50 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.6969 went High at 6.6969 made a Low of 6.7341 and it Closed at 6.7214. (20.02.2026)

### Global Market Indicators

SYMBOL	19-02-2026	18-02-2026	%/ bps CHANGE
DOW JONES	49,395	49,663	(0.54)
NASDAQ	22,683	22,754	(0.31)
S&P 500	6,862	6,881	(0.28)
NIKKEI	57,468	57,144	0.57
GOLD(Per OUNCE)	4,999	4,979	0.40
CRUDE OIL(\$ Per BBL)	71.66	70.35	1.86
EUR/USD	1.18	1.18	(0.08)
US 10 Years	4.08	4.08	(1 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	20-02-2026	19-02-2026	%CHANGE
NIFTY 50	25,571.25	25,454.35	0.46
BSE Sensex	82,814.71	82,498.14	0.38
NIFTY BANK	61,172.00	60,739.55	0.71
EUR/INR	107.0801	107.1639	-0.08
USD/INR	90.9620	90.9980	-0.04
G-SEC 3 Years	6.019	NA	NA
5 years	6.466	NA	NA
10 years	6.725	NA	NA

SOURCE: MONEY CONTROL

### Domestic Money Market

	17-02-2026	16-02-2026
Avg. Call Rate (%)	5.08	5.09
Vol. Traded (Rs.million.)	1,42,375	1,63,277
Net banking system liquidity o/s*(Rs. million)	(26,21,497)	(25,92,305)
	18-02-2026	17-02-2026
T-Bills 91 days^	5.31	5.32
182 days^	5.53	5.43
364 days^	5.59	5.56

SOURCE: CARE RATING

### Commodity Market

INDEX	19-02-2026	18-02-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,54,819	1,55,761	-0.60
SILVER (Rs Per KG)	2,41,393	2,44,268	-1.18
CRUDE OIL (Rs Per BBL)	6,029	5,903	2.13

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.53	7.22	7.96	8.01	9.24	9.72
1 Year	5.60	7.02	7.76	7.81	9.04	9.52
3 Year	5.90	7.09	7.83	7.88	9.11	9.59
5 Year	6.40	7.20	8.04	8.09	9.32	9.80
10 Year	6.68	7.36	8.20	8.25	9.48	9.96

G-sec and corporate bonds data as of 18<sup>th</sup> Feb \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055