

At close, the Sensex was down by 4091.53 points or 4.98% at 78,041.59, and the Nifty was down by 1180.80 points or 4.77% at 23,587.50 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down by 3.39%, to close at 42,342.24, while the S&P 500 index declined by 3.04%, to end the week at 5,867.08 and the NASDAQ Composite index was declined by 2.78% to close at 19,372.77 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down by 1.79 percent to Rs 75,757 for 10 grams. Silver futures were down by 4.72 percent to Rs 86,704 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was declined by \$2.33, or 3.28%, at \$68.69 a barrel, Brent crude futures was declined by \$2.08 cents, or 2.80%, to \$72.22 a barrel during this week as of 5.30pm.

The Indian rupees higher by 0.21 paise to close at 84.97 against the US dollar. At the interbank foreign exchange market, the local currency opened at 84.76 and witnessed a high of 85.12 and a low of 84.76 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.8301 went High at 6.8185 made a Low of 6.8301 and it Closed at 6.8203. (20.12.2024)

### Global Market Indicators

SYMBOL	19-12-2024	18-12-2024	%CHANGE
DOW JONES	42,342	42,327	0.04
NASDAQ	19,373	19,393	(0.10)
S&P 500	5,867	5,872	(0.09)
NIKKEI	38,814	39,082	(0.69)
GOLD(Per OUNCE)	2,594	2,588	0.24
CRUDE OIL(\$ Per BBL)	72.65	72.98	(0.45)
EUR/USD	1.04	1.04	0.10
US 10 Years	4.57	4.50	7 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	20-12-2024	19-12-2024	%CHANGE
NIFTY 50	23,587.50	23,951.70	-1.52
BSE Sensex	78,041.59	79,218.05	-1.49
NIFTY BANK	50,759.20	51,575.70	-1.58
EUR/INR	88.3570	88.5606	0.18
USD/INR	84.9670	85.0610	-0.12
G-SEC 3 Years	6.855	6.849	1.86
5 years	6.858	6.855	1.96
10 years	6.820	6.822	-0.03

SOURCE: MONEY CONTROL

### Money Market

INDEX	19-12-2024	18-12-2024
Avg. Call Rate (%)	6.71	6.69
Vol. Traded (Rs.Cr.)	1,30,552	1,28,901
Net banking system liquidity o/s*	16,23,765	15,07,921
T-Bills 91 days	6.47	6.45
182 days^	6.65	6.63
364 days^	6.64	6.62

SOURCE: CARE RATING

### Commodity Market

INDEX	19-12-2024	18-12-2024	%CHANGE
GOLD (Rs Per 10 grams)	75,651	76,653	-1.31
SILVER (Rs Per KG)	87,187	90,380	-3.53
CRUDE OIL (Rs Per BBL)	5,933	6,017	-1.40

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.62	7.59	8.37	8.38	9.64	10.09
1 Year	6.71	7.57	8.35	8.36	9.62	10.07
3 Year	6.72	7.33	8.11	8.12	9.38	9.83
5 Year	6.73	7.28	8.17	8.19	9.44	9.89
10 Year	6.79	7.16	8.05	8.07	9.32	9.77

G-sec and corporate bonds data as of Dec 19\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.63% GS 2026; 3 years G-sec: 7.38% GS 2027; 5 years G-sec: 07.04 GS 2029; 10 years G-sec: 06.79 GS 2034