

At the close of the week, the BSE Sensex increased by 1,274.95 points 1.69% closing at 76,802.90, while the Nifty 50 rose by 390.20 points 1.65% to close at 24,013.10.

On the New York Stock Exchange, the Dow Jones Industrial Average increase by 0.71% to end the week at 51,565. The S&P 500 increased by 0.93% to close at 7,501, while the Nasdaq Composite increased by 2.43% to finish at 26,518, as of 5:30 PM.

On the Multi Commodity Exchange of India, gold futures fell by 2.40% to ₹1,46,921 per 10 grams, while silver futures decreased 5.62% to settle at ₹2,32,413 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude increased by \$1.03 (1.36%) to \$76.53 per barrel, while Brent crude futures declined \$6.56 (7.63%) to close at \$80.21 per barrel, as of 5:30 PM.

The Indian rupee closed marginally lower by 0.79 paise at 94.31 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 95.10 and touched a high of 95.10 and a low of 94.17 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.8762 went High at 6.8717 made a Low of 6.8897 and it Closed at 6.8837 (19.06.2026)

Global Market Indicators

SYMBOL	18-06-2026	17-06-2026	%/ bps CHANGE
DOW JONES	51,565	51,493	0.14
NASDAQ	26,518	26,022	1.91
S&P 500	7,501	7,420	1.08
NIKKEI	71,053	69,902	1.65
GOLD(Per OUNCE)	4,209	4,258	(1.15)
CRUDE OIL(\$ Per BBL)	79.85	79.55	0.38
EUR/USD	1.15	1.15	(0.37)
US 10 Years	4.45	4.46	(1 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	19-06-2026	18-06-2026	%CHANGE
NIFTY 50	24,013.10	24,168.00	-0.64
BSE Sensex	76,802.90	77,409.98	-0.78
NIFTY BANK	57,685.75	57,963.80	-0.48
EUR/INR	108.1864	108.2060	0.04
USD/INR	94.3100	94.3230	-0.01
G-SEC 3 Years	6.198	6.262	-0.59
5 years	6.497	6.483	0.22
10 years	6.858	6.844	0.22

SOURCE: MONEY CONTROL

Domestic Money Market

	17-06-2026	16-06-2026
Avg. Call Rate (%)	5.35	5.36
Vol. Traded (Rs.million.)	2,08,401	1,82,765
Net banking system liquidity o/s*(Rs. million)	(47,722)	(2,38,812)
	18-06-2026	17-06-2026
T-Bills 91 days^	5.22	5.25
182 days^	5.45	5.49
364 days^	5.73	5.77

SOURCE: CARE RATING

Commodity Market

INDEX	18-06-2026	17-06-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,49,309	1,53,879	-2.97
SILVER (Rs Per KG)	2,37,572	2,51,807	-5.65
CRUDE OIL (Rs Per BBL)	7,222	7,212	0.14

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	7.44	8.16	8.24	9.47	9.95
1 Year	5.74	7.54	8.26	8.34	9.57	10.05
3 Year	6.22	7.39	8.11	8.19	9.42	9.90
5 Year	6.48	7.45	8.27	8.35	9.58	10.06
10 Year	6.87	7.53	8.35	8.43	9.66	10.14

G-sec and corporate bonds data as of 18th June *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055**