

At close, the Sensex was up 85.30 points or 0.11% at 80,604.65, and the Nifty was up by 28.75 points or 0.12% at 24,530.90 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 1.66%, to close at 40,665.03, while the S&P 500 index was down by 1.26%, to end the week at 5,544.58 and the NASDAQ Composite index was down by 2.87% to close at 17,871.22 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down by 0.02 percent to Rs 73,256 for 10 grams. Silver futures were down by 3.85 percent to Rs 89,536 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down by \$1.07, or 1.31%, at \$81.06 a barrel, Brent crude futures was up by \$0.04 cents, or 0.06%, to \$85.02 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.13 paise to close at 83.62 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.49 and witnessed a high of 83.69 and a low of 83.49 against the US dollar during this week as of 5.30pm.

07.10 GS 2034 Opened at 6.9716 went High at 6.9602 made a Low of 6.9752 and it Closed at 6.9641. (19.07.2024)

Global Market Indicators

SYMBOL	18-07-2024	17-07-2024	%CHANGE
DOW JONES	40,665	41,198	(1.29)
NASDAQ	17,871	17,997	(0.70)
S&P 500	5,545	5,588	(0.78)
NIKKEI	40,126	41,098	(2.36)
GOLD(Per OUNCE)	2445	2458	(0.55)
CRUDE OIL(\$ Per BBL)	84.81	85.18	(0.43)
EUR/USD	1.09	1.09	(0.37)
US 10 Years	4.19	4.15	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	19-07-2024	18-07-2024	%CHANGE
NIFTY 50	24,530.90	24,800.85	-1.09
BSE Sensex	80,604.65	81,343.46	-0.91
NIFTY BANK	52,265.60	52,620.70	-0.67
EUR/INR	91.1190	91.4143	-0.09
USD/INR	83.6230	83.5870	0.11
G-SEC 3 Years	6.893	6.883	0.13
5 years	6.926	6.920	0.09
10 years	6.964	6.968	-0.03

SOURCE: MONEY CONTROL

Money Market

INDEX	18-07-2024	16-07-2024
Avg. Call Rate (%)	6.47	6.48
Vol. Traded (Rs.Cr.)	99,350	1,00,662
Net banking system liquidity o/s*	(13,94,804)	(1,119,897)
T-Bills 91 days^	6.73	6.78
182 days^	6.84	6.82
364 days^	6.86	6.87

SOURCE: CARE RATING

Commodity Market

INDEX	18-07-2024	17-07-2024	%CHANGE
GOLD (Rs Per 10 grams)	74,155	74,137	0.02
SILVER (Rs Per KG)	91,772	91,942	-0.18
CRUDE OIL (Rs Per BBL)	6,973	6,911	0.90

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.83	7.57	8.32	8.38	9.66	10.07
1 Year	6.90	7.68	8.43	8.49	9.77	10.18
3 Year	6.89	7.62	8.37	8.43	9.71	10.12
5 Year	6.92	7.55	8.40	8.45	9.74	10.15
10 Year	6.97	7.49	8.34	8.39	9.68	10.09

G-sec and corporate bonds data as of July 18* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.10 GS 2028; 10 years G-Sec: 07.10 GS 2034