

At close, the Sensex was down 885.23 points or 1.22% at 71,683.23, and the Nifty was down 272.15 points or 1.24% at 21,622.40 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.33%, to close at 37,468.62, while the S&P 500 index was lowered by 0.06%, to end the week at 4,780.95 and the NASDAQ Composite index gained 0.55% to close at 15,055.65 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 0.44 percent to Rs 62,090 for 10 grams. Silver futures were down by 0.90 percent to Rs 71,826 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$1.08, or 1.48%, at \$73.82 a barrel, Brent crude futures was up by \$0.54 cents, or 0.69%, to \$78.89 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.25 paise to close at 83.04 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.83 and witnessed a high of 83.18 and a low of 82.78 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.1936 went High at 7.1761 made a Low of 7.1958 and it Closed at 7.1790. (19.01.2024)

Global Market Indicators

SYMBOL	18-01-2024	17-01-2024	%CHANGE		
DOW JONES	37,469	37,267	0.54		
NASDAQ	15,056	14,856	1.35		
S&P 500	4,781	4,739	0.88		
NIKKEI	35,466	35,478	(0.03)		
GOLD(Per OUNCE)	2023	2006	0.85		
CRUDE OIL(\$ Per BBL)	78.94	78.08	1.10		
EUR/USD	1.09	1.09	(0.06)		
US 10 Years	4.14	4.10	4 bps		

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	18-01-2024	17-01-2024			
Avg. Call Rate (%)	6.76	6.76			
Vol. Traded (Rs.Cr.)	1,32,693	1,27,307			
Net banking system liquidity o/s*	21,40,676	21,49,066			
T-Bills 91 days^	6.96	6.96			
182 days^	7.15	7.16			
364 days^	7.15	7.15			

SOURCE: CARE RATING

Commodity Market

					
INDEX	18-01-2024	17-01-2024	%CHANGE		
GOLD (Rs Per 10 grams)	61,769	61,505	0.43		
SILVER (Rs Per KG)	71,615	71,456	0.22		
CRUDE OIL (Rs Per BBL)	6,152	5,972	3.01		

SOURCE: CARE RATING

Domestic market Indicators

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	INDEX	19-01-2024	18-01-2024	%CHANGE	
	NIFTY 50	21,622.40	21,462.25	0.75	
	BSE Sensex	71,683.23	71,186.86	0.70	
	NIFTY BANK	45,701.15	45,713.55	-0.03	
	EUR/INR	90.3880	90.5400	-0.06	
	USD/INR	83.0440	83.1600	-0.10	
	G-SEC 3 Years	G-SEC 3 Years 7.061		0.06	
	5 years	7.053	7.047	0.04	
	10 years 7.181		7.177	0.04	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.15	7.85	8.57	8.60	9.96	10.30
1 Year	7.05	7.75	8.47	8.50	9.86	10.20
3 Year	7.06	7.70	8.42	8.45	9.81	10.15
5 Year	7.05	7.65	8.52	8.56	9.91	10.26
10 Year	7.18	7.71	8.58	8.62	9.97	10.32

G-sec and corporate bonds data as of Jan 18* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 7.72% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033