

At the close, the Sensex was down by 338.30 points (0.40%), ending the week at 84,929.36, while the Nifty was down by 80.55 points (0.31%), closing at 25,966.40.

At the close of the NYSE, the Dow Jones Industrial Average decreased by 1.04%, ending at 47,951.85. The S&P 500 Index fell by 0.77%, closing the week at 6,774.76, while the Nasdaq Composite Index fell by 0.81%, finishing at 23,006.36 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures were increased by 0.08% to ₹1,33,723 per 10 grams, while silver futures up by 6.12%, settling at ₹2,04,648 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude down by \$1.24 (2.16%) to \$56.31 per barrel, while Brent crude futures decreased by \$1.12 (1.81%) to \$60.08 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly lower by 90 paise at 89.63 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 90.54 and touched a high of 91.07 and a low of 89.25 against the U.S. dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.6008 went High at 6.5935 made a Low of 6.6239 and it Closed at 6.6125. (19.12.2025)

### Global Market Indicators

SYMBOL	18-12-2025	17-12-2025	%CHANGE
DOW JONES	47,952	47,886	0.14
NASDAQ	23,006	22,693	1.38
S&P 500	6,775	6,721	0.79
NIKKEI	49,002	49,512	(1.03)
GOLD(Per OUNCE)	4,332	4,341	(0.21)
CRUDE OIL(\$ Per BBL)	59.82	59.68	0.23
EUR/USD	1.17	1.17	(0.15)
US 10 Years	4.12	4.15	(4 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	19-12-2025	18-12-2025	%CHANGE
NIFTY 50	25,966.40	25,815.55	0.58
BSE Sensex	84,929.36	84,481.81	0.53
NIFTY BANK	59,069.20	58,912.85	0.27
EUR/INR	104.9984	105.8122	-0.77
USD/INR	89.6460	90.2270	-0.64
G-SEC 3 Years	6.083	6.066	0.36
5 years	6.358	6.317	0.65
10 years	6.608	6.580	0.58

SOURCE: MONEY CONTROL

### Domestic Money Market

	17-12-2025	16-12-2025
Avg. Call Rate (%)	5.46	5.41
Vol. Traded (Rs.million.)	1,81,602	2,27,356
Net banking system liquidity o/s*(Rs. million)	6,85,861	6,07,878
	18-12-2025	17-12-2025
T-Bills 91 days^	5.25	5.27
182 days^	5.49	5.49
364 days^	5.50	5.49

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.49	6.66	7.39	7.42	8.67	9.15
1 Year	5.45	6.85	7.58	7.61	8.86	9.34
3 Year	5.80	6.90	7.63	7.66	8.91	9.39
5 Year	6.31	6.97	7.79	7.83	9.07	9.55
10 Year	6.60	7.25	8.07	8.11	9.35	9.83

G-sec and corporate bonds data as of 18<sup>th</sup> Dec \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

### Commodity Market

INDEX	18-12-2025	17-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,34,521	1,34,894	-0.28
SILVER (Rs Per KG)	2,03,565	2,07,435	-1.87
CRUDE OIL (Rs Per BBL)	5,078	5,081	-0.06

SOURCE: CARE RATING