

At close, the Sensex was down by 156.61 points or 0.19% at 81,224.75, and the Nifty was down by 110.20 points or 0.44% at 24,854.05 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained 0.88%, to close at 43,239.05, while the S&P 500 index up by 0.45%, to end the week at 5,841.48 and the NASDAQ Composite index was up by 0.17% to close at 18,373.61 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 1.71 percent to Rs 77,613 for 10 grams. Silver futures were up by 1.57 percent to Rs 93,127 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down by \$5.37, or 7.12%, at \$70.08 a barrel, Brent crude futures was down by \$4.46 cents, or 5.66%, to \$74.39 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.05 paise to close at 84.02 against the US dollar. At the interbank foreign exchange market, the local currency opened at 84.08 and witnessed a high of 84.08 and a low of 83.98 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.7907 went High at 6.7889 made a Low of 6.8222 and it Closed at 6.8193. (18.10.2024)

Global Market Indicators

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SYMBOL	17-10-2024	16-10-2024	%CHANGE	
DOW JONES	43,239	43,078	0.37	
NASDAQ	18,374	18,367	0.04	
S&P 500	5,841	5,842	(0.02)	
NIKKEI	38,911	39,180	(0.69)	
GOLD(Per OUNCE)	2,693	2,673	0.72	
CRUDE OIL(\$ Per BBL)	74.43	74.44	(0.01)	
EUR/USD	1.08	1.09	(0.28)	
US 10 Years	4.10	4.02	8 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	17-10-2024	16-10-2024
Avg. Call Rate (%)	6.43	6.44
Vol. Traded (Rs.Cr.)	82,269	87,552
Net banking system liquidity o/s*	(17,51,751)	(18,97,611)
T-Bills 91 days^	6.45	6.44
182 days^	6.53	6.54
364 days^	6.53	6.53

SOURCE: CARE RATING

Commodity Market

Commodity was net				
INDEX	17-10-2024	16-10-2024	%CHANGE	
GOLD (Rs Per 10 grams)	77,107	76,664	0.58	
SILVER (Rs Per KG)	91,744	92,183	-0.48	
CRUDE OIL (Rs Per BBL)	5,897	5,923	-0.44	

SOURCE: CARE RATING

Domestic market Indicators

Domestic market malcators				
INDEX	18-10-2024	17-10-2024	%CHANGE	
NIFTY 50	24,854.05	24,749.85	0.42	
BSE Sensex	81,224.75	81,006.61	0.27	
NIFTY BANK	52,094.20	51,288.80	1.57	
EUR/INR	91.1986	91.2957	0.15	
USD/INR	84.0220	83.9970	-0.05	
G-SEC 3 Years	6.763	6.636	1.91	
5 years	6.821	6.799	0.32	
10 years 6.819		6.781	0.56	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

G See and corporate bonds						
Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.52	7.48	8.22	8.27	9.56	9.96
1 Year	6.53	7.55	8.29	8.34	9.63	10.03
3 Year	6.64	7.37	8.11	8.16	9.45	9.85
5 Year	6.69	7.27	8.12	8.17	9.46	9.86
10 Year	6.78	7.20	8.05	8.10	9.39	9.79

G-sec and corporate bonds data as of Oct 17* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034