

At the close, the Sensex was down by 742.74 points, or 0.90%, at 81,757.73 while the Nifty declined by 181.45 points, or 0.72%, to end the week at 24,968.40.

At the close of the NYSE, the Dow Jones Industrial Average gained 0.25%, ending at 44,484.49. The S&P 500 Index rose by 0.60%, closing the week at 6,297.35, while the Nasdaq Composite Index gained 1.45%, finishing at 20,884.27 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures gained 0.30% to ₹98,110 per 10 grams. Silver futures were up by 0.33%, settling at ₹1,13,380 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude down by \$2.26, or 3.29%, to \$66.40 per barrel. Brent crude futures increased by \$0.02, or 0.03%, to \$70.60 per barrel as of 5:30 PM this week.

The Indian rupee inched higher by 0.27 paise, closing at 86.05 against the US dollar. In the interbank foreign exchange market, the local currency opened at 85.77, touched a high of 86.23, and a low of 85.74 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.3020 went High at 6.2931 made a Low of 6.3076 and it Closed at 6.3058. (18.07.2025)

Global Market Indicators

| SYMBOL | 17-07-2025 | 16-07-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 44,484 | 44,255 | 0.52 |
| NASDAQ | 20,886 | 20,730 | 0.75 |
| S&P 500 | 6,297 | 6,264 | 0.54 |
| NIKKEI | 39,901 | 39,663 | 0.60 |
| GOLD(Per OUNCE) | 3,339 | 3,346 | (0.23) |
| CRUDE OIL(\$ Per BBL) | 69.52 | 68.52 | 1.46 |
| EUR/USD | 1.16 | 1.16 | (0.34) |
| US 10 Years | 4.46 | 4.46 | 1 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 18-07-2025 | 17-07-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 24,968.40 | 25,111.45 | -0.57 |
| BSE Sensex | 81,757.73 | 82,259.24 | -0.61 |
| NIFTY BANK | 56,283.00 | 56,828.80 | -0.96 |
| EUR/INR | 100.3356 | 99.8122 | 0.52 |
| USD/INR | 86.0540 | 85.9890 | 0.08 |
| G-SEC 3 Years | 5.828 | 5.813 | 0.26 |
| 5 years | 6.070 | 6.082 | -0.20 |
| 10 years | 6.306 | 6.304 | 0.05 |

SOURCE: MONEY CONTROL

Domestic Money Market

| | 16-07-2025 | 15-07-2025 |
|--|-------------|-------------|
| Avg. Call Rate (%) | 5.36 | 5.38 |
| Vol. Traded (Rs.million.) | 1,97,747 | 1,62,484 |
| Net banking system liquidity o/s*(Rs. million) | (31,14,054) | (29,97,652) |
| | 17-07-2025 | 16-07-2025 |
| T-Bills 91 days^ | 5.38 | 5.38 |
| 182 days^ | 5.50 | 5.53 |
| 364 days^ | 5.56 | 5.58 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|------|
| 6 Months | 5.49 | 6.36 | 7.07 | 7.11 | 8.34 | 8.87 |
| 1 Year | 5.56 | 6.44 | 7.15 | 7.19 | 8.42 | 8.95 |
| 3 Year | 5.80 | 6.62 | 7.33 | 7.37 | 8.60 | 9.13 |
| 5 Year | 6.08 | 6.66 | 7.47 | 7.50 | 8.74 | 9.27 |
| 10 Year | 6.30 | 6.92 | 7.73 | 7.76 | 9.00 | 9.53 |

G-sec and corporate bonds data as of 17th July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

| INDEX | 17-07-2025 | 16-07-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 97,473 | 97,788 | -0.32 |
| SILVER (Rs Per KG) | 1,12,334 | 1,11,635 | 0.63 |
| CRUDE OIL (Rs Per BBL) | 5,792 | 5,713 | 1.38 |

SOURCE: CARE RATING