

At close, the Sensex was down 373.99 points or 0.57% at 64,948.66, and the Nifty was down 118.15 points or 0.61% at 19,310.15 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 2.29%, to close at 34,474.84, while the S&P 500 index lowered by 2.10%, to end the week at 4,370.37 and the NASDAQ Composite index was down 2.40% to close at 13,316.93 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 0.75 percent to Rs 58,467 for 10 grams. Silver futures were up by 0.50 percent to Rs 70,310 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was down \$2.60, or 3.12%, at \$80.40 a barrel, Brent crude futures down by \$2.53 cents, or 2.93%, to \$84.02 a barrel during this week.

The Indian rupees inched higher by 7 paise to close at 82.84 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.84 and witnessed a high of 83.42 and a low of 82.84 against the US dollar during this week.

07.26 GS 2033 Opened at 7.2371 went High at 7.2083 made a Low of 7.2415 and it Closed at 7.2157. (18.08.2023)

Global Market Indicators

SYMBOL	17-08-2023	16-08-2023	%CHANGE
DOW JONES	34,475	34,766	-0.84
NASDAQ	13,317	13,475	-1.17
S&P 500	4,370	4,404	-0.77
NIKKEI	31,626	31,767	-0.44
GOLD(Per OUNCE)	1,889	1,892	-0.15
CRUDE OIL(\$ Per BBL)	83.85	83.33	0.62
EUR/USD	1.09	1.09	-0.03
US 10 Years	4.31	4.26	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	18-08-2023	17-08-2023	%CHANGE
NIFTY 50	19,310.15	19,365.30	-0.28
BSE Sensex	64,948.66	65,151.02	-0.31
NIFTY BANK	43,851.05	43,891.30	-0.09
EUR/INR	90.2595	90.5459	-0.07
USD/INR	83.0490	83.1300	-0.10
G-SEC 3 Years	7.203	7.240	-0.40
5 years	7.206	7.246	-0.54
10 years	7.216	7.249	-0.47

SOURCE: MONEY CONTROL

Money Market

INDEX	17-08-2023	14-08-2023
Avg.Call Rate (%)	6.76	6.64
Vol. Traded (Rs.Cr.)	1,00,474	1,02,275
Net banking system liquidity o/s*	(10,03,557)	(2,08,223)
T-Bills 91 days^	6.85	6.78
182 days^	7.00	6.93
364 days^	7.05	6.93

SOURCE: CARE RATING

Commodity Market

INDEX	17-08-2023	16-08-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,290	58,681	-0.67
SILVER (Rs Per KG)	70,018	69,722	0.42
CRUDE OIL (Rs Per BBL)	6,685	6,646	0.59

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.00	7.35	8.06	8.64	9.66	10.47
1 Year	7.12	7.55	8.84	8.84	9.86	10.67
3 Year	7.24	7.67	8.96	8.96	9.98	10.79
5 Year	7.25	7.67	9.51	9.51	10.53	11.34
10 Year	7.25	7.64	9.48	9.48	10.50	11.31

G-sec and corporate bonds data as of August 17* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033