

At close, the Sensex was up 890.05 points or 1.37% at 65,794.73, and the Nifty was up 206.25 points or 1.06% at 19,731.80 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 1.93%, to close at 34,945.48, while the S&P 500 index up by 2.11%, to end the week at 4,508.23 and the NASDAQ Composite index was gained 2.29% to close at 14,113.67 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 1.86 percent to Rs 60,862 for 10 grams. Silver futures were up by 5.13 percent to Rs 73,626 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down \$3.33, or 4.31%, at \$73.97 a barrel, Brent crude futures was down by \$3.17 cents, or 3.88%, to \$78.44 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.06 paise to close at 83.23 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.28 and witnessed a high of 83.34 and a low of 82.92 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.2110 went High at 7.1922 made a Low of 7.2299 and it Closed at 7.2168. (17.11.2023)

#### **Global Market Indicators**

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SYMBOL	16-11-2023	15-11-2023	%CHANGE	
DOW JONES	34,945	34,991	-0.13	
NASDAQ	14,114	14,104	0.07	
S&P 500	4,508 4,		0.12	
NIKKEI	33,424	33,520	-0.28	
GOLD(Per OUNCE)	1,981	1,959	1.11	
CRUDE OIL(\$ Per BBL)	77.45	81.06	-4.45	
EUR/USD	1.09	1.08	0.04	
US 10 Years	US 10 Years 4.45		-9bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### Money Market

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INDEX	16-11-2023	15-11-2023	
Avg. Call Rate (%)	6.78	6.79	
Vol. Traded (Rs.Cr.)	10,711	1,00,993	
Net banking system liquidity o/s*	424	439	
T-Bills 91 days^	6.92	6.93	
182 days^	7.06	7.07	
364 days^	7.09	7.12	

SOURCE: CARE RATING

## **Commodity Market**

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INDEX	16-11-2023	15-11-2023	%CHANGE	
GOLD (Rs Per 10 grams)	60,722	60,111	1.02	
SILVER (Rs Per KG)	73,360	72,372	1.37	
CRUDE OIL (Rs Per BBL)	6,026	6,424	-6.20	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	17-11-2023	16-11-2023	%CHANGE
NIFTY 50	19,731.80	19,765.20	-0.17
BSE Sensex	65,794.73	65982.48	-0.28
NIFTY BANK	43,583.95	44161.55	-1.31
EUR/INR	90.4555	90.3025	0.17
USD/INR	83.2170	83.1790	0.10
G-SEC 3 Years	7.207	7.203	0.49
5 years	7.245	7.263	-0.22
10 years	7.218	7.233	-0.19

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.06	7.59	8.29	8.32	9.67	10.06
1 Year	7.15	7.61	8.31	8.34	9.69	10.08
3 Year	7.19	7.69	8.39	8.42	9.77	10.16
5 Year	7.26	7.68	8.55	8.58	9.93	10.32
10 Year	7.23	7.77	8.64	8.67	10.02	10.41

G-sec and corporate bonds data as of Nov 16\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033