

At the close of the week, the BSE Sensex gained 582.06 points (0.75%) to close at 78,151.45, while the Nifty 50 rose 127.40 points (0.53%) to end at 24,334.30.

On the New York Stock Exchange, the Dow Jones Industrial Average fell 0.16% to end the week at 52,553. The S&P 500 declined 0.55% to close at 7,533.76, while the Nasdaq Composite was down 1.52% to finish at 25,881.95, as of 5:30 PM.

On the Multi Commodity Exchange of India (MCX), gold futures declined 2.49% to ₹1,39,868 per 10 grams, while silver futures fell 3.95% to settle at ₹2,13,861 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude rose \$9.32 (12.95%) to \$80.79 per barrel, while Brent crude futures gained \$11.66 (15.46%) to close at \$86.82 per barrel, as of 5:30 PM.

The Indian rupee inched higher by 0.90 paise to close at 96.27 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 95.37 and touched a high of 96.40 and a low of 95.37 against the U.S. dollar during the week, as of 5:30 PM.

06.94 GS 2036 Opened at 6.7449 went High at 6.7435 made a Low of 6.7813 and it Closed at 6.7719 (17.07.2026)

Global Market Indicators

SYMBOL	16-07-2026	15-07-2026	%/ bps CHANGE
DOW JONES	52,553	52,659	-0.20
NASDAQ	25,882	26,269	-1.47
S&P 500	7,534	7,572	-0.51
NIKKEI	64,186	68,752	-3.96
GOLD(Per OUNCE)	4,000	4,060	-0.24
CRUDE OIL(\$ Per BBL)	84.23	84.95	-0.85
EUR/USD	1.14	1.15	-0.04
US 10 Years	4.53	4.55	-0.88

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	17-07-2026	16-07-2026	%CHANGE
NIFTY 50	24,334.30	24,072.75	1.09
BSE Sensex	78,151.45	77,186.87	1.25
NIFTY BANK	58,521.40	57,582.25	1.63
EUR/INR	110.0449	110.5004	-0.19
USD/INR	96.2700	96.3350	-0.07
G-SEC 3 Years	6.263	6.275	0.82
5 years	6.449	6.439	0.31
10 years	6.780	6.750	0.43

SOURCE: MONEY CONTROL

Domestic Money Market

	15-07-2026	14-06-2026
Avg. Call Rate (%)	5.35	5.24
Vol. Traded (Rs.million.)	1,84,010	2,26,625
Net banking system liquidity o/s*(Rs. million)	(13,06,841.80)	(14,87,922)
	16-07-2026	15-07-2026
T-Bills 91 days^	5.31	5.32
182 days^	5.52	5.55
364 days^	5.67	5.69

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	7.40	8.12	8.20	9.43	9.91
1 Year	5.75	7.47	8.19	8.27	9.50	9.98
3 Year	6.17	7.44	8.16	8.24	9.47	9.95
5 Year	6.43	7.44	8.26	8.34	9.57	10.05
10 Year	6.75	7.50	8.32	8.40	9.63	10.11

G-sec and corporate bonds data as of 16th July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**

Commodity Market

INDEX	16-07-2026	15-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,40,348	1,41,850	-1.06
SILVER (Rs Per KG)	2,16,013	2,20,620	-2.09
CRUDE OIL (Rs Per BBL)	7,614	7,613	0.01

SOURCE: CARE RATING