

At the close of the week, the Sensex increased by 943.29 points (1.22%) to settle at 78,493.54, while the Nifty rose by 302.95 points (1.26%) to close at 24,353.55.

On the NYSE, the Dow Jones Industrial Average rose by 1.38% to end the week at 48,578.72. The S&P 500 Index climbed by 3.29% to close at 7,041.28, while the Nasdaq Composite Index rose by 5.24% to finish at 24,102.70, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures increased by 0.93% to ₹1,54,077 per 10 grams, while silver futures rose by 4.87% to settle at ₹2,55,000 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude decreased by \$12.06 (12.62%) to \$83.66 per barrel, while Brent crude futures fell by \$2.58 (3.11%) to close at \$91.25 per barrel, as of 5:30 PM.

The Indian rupee closed slightly lower by 37 paise at 92.67 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 93.05 and touched a high of 93.47 and a low of 92.65 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.9064 went High at 6.8934 made a Low of 6.9331 and it Closed at 6.9049. (17.04.2026)

Global Market Indicators

SYMBOL	16-04-2026	15-04-2026	%/ bps CHANGE
DOW JONES	48,579	48,464	0.24
NASDAQ	24,103	24,016	0.36
S&P 500	7,041	7,023	0.26
NIKKEI	59,518	58,134	2.38
GOLD(Per OUNCE)	4,788	4,790	(0.05)
CRUDE OIL(\$ Per BBL)	99.39	94.93	4.70
EUR/USD	1.18	1.18	(0.14)
US 10 Years	4.31	4.28	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	17-04-2026	16-04-2026	%CHANGE
NIFTY 50	24,353.55	24,196.75	0.65
BSE Sensex	78,493.54	77,988.68	0.65
NIFTY BANK	56,565.70	56,086.40	0.85
EUR/INR	109.5376	109.6056	-0.06
USD/INR	92.7220	93.0050	-0.30
G-SEC 3 Years	6.347	6.299	0.76
5 years	6.587	6.576	0.17
10 years	6.902	6.892	0.19

SOURCE: MONEY CONTROL

Domestic Money Market

	15-04-2026	13-04-2026
Avg. Call Rate (%)	5.08	5.04
Vol. Traded (Rs.million.)	1,59,044	1,59,309
Net banking system liquidity o/s*(Rs. million)	(52,14,721)	(52,44,813)
	16-04-2026	15-04-2026
T-Bills 91 days^	5.16	5.20
182 days^	5.37	5.47
364 days^	5.55	5.58

SOURCE: CARE RATING

Commodity Market

INDEX	16-04-2026	15-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,53,152	1,53,948	-0.52
SILVER (Rs Per KG)	2,48,628	2,51,742	-1.24
CRUDE OIL (Rs Per BBL)	8,856	8,608	2.88

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	6.89	7.63	7.68	8.91	9.39
1 Year	5.85	7.22	7.96	8.01	9.24	9.72
3 Year	6.30	7.43	8.17	8.22	9.45	9.93
5 Year	6.57	7.55	8.39	8.44	9.67	10.15
10 Year	6.89	7.62	8.46	8.51	9.74	10.22

G-sec and corporate bonds data as of 16th April *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055