

At the close in NYSE, the Dow Jones Industrial Average was gained by 0.54%, to close at 43,750.86, while the S&P 500 index declined by 0.77%, to end the week at 5,949.16 and the NASDAQ Composite index was lost by 0.93% to close at 19,107.65 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down by 4.19 percent to Rs 74,035 for 10 grams. Silver futures were down by 2.36 percent to Rs 89,118 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down by \$1.99, or 2.82%, at \$68.41 a barrel, Brent crude futures was down by \$1.72 cents, or 2.34%, to \$72.20 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.01 paise to close at 84.38 against the US dollar. At the interbank foreign exchange market, the local currency opened at 84.37 and witnessed a high of 84.45 and a low of 84.32 against the US dollar during this week as of 5.30pm.

Global Market Indicators

SYMBOL	14-11-2024	13-11-2024	%CHANGE
DOW JONES	43,751	43,958	(0.47)
NASDAQ	19,108	19,231	(0.64)
S&P 500	5,949	5,985	(0.60)
NIKKEI	38,536	38,722	(0.48)
GOLD(Per OUNCE)	2,566	2,574	(0.29)
CRUDE OIL(\$ Per BBL)	72.35	72.01	0.47
EUR/USD	1.05	1.06	(0.31)
US 10 Years	4.42	4.45	(3 bps)

Money Market

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INDEX	13-11-2024	12-11-2024	
Avg. Call Rate (%)	6.39	6.45	
Vol. Traded (Rs.Cr.)	84,044	92,447	
Net banking system liquidity o/s*	(21,22,599)	(20,53,889)	
T-Bills 91 days^	6.43	6.44	
182 days^	6.60	6.60	
364 days^	6.75	6.59	

SOURCE: CARE RATING

Commodity Market

Commodity market				
INDEX	14-11-2024	13-11-2024	%CHANGE	
GOLD (Rs Per 10 grams)	74,154	74,482	-0.44	
SILVER (Rs Per KG)	88,870	89,187	-0.37	
CRUDE OIL (Rs Per BBL)	5,767	5,796	-0.50	

SOURCE: CARE RATING

Domestic market Indicators

Domestic market marcators				
INDEX	15-11-2024	14-11-2024	%CHANGE	
NIFTY 50	NA	23,532.70	NA	
BSE Sensex	NA	77,580.31	NA	
NIFTY BANK	NA	50,179.55	NA	
EUR/INR	89.2265	88.9460	0.31	
USD/INR	84.3800	84.4110	-0.07	
G-SEC 3 Years	NA	6.884	NA	
5 years	NA	6.916	NA	
10 years	NA	6.865	NA	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

d-sec and corporate bonds						
Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.61	7.53	8.27	8.32	9.61	10.01
1 Year	6.73	7.59	8.33	8.38	9.67	10.07
3 Year	6.74	7.35	8.09	8.14	9.43	9.83
5 Year	6.81	7.30	8.15	8.20	9.49	9.89
10 Year	6.83	7.17	8.02	8.07	9.36	9.76

G-sec and corporate bonds data as of Nov 14* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034