

At the close of the week, the BSE Sensex decreased by 2,090.20 points (2.70%) to settle at 77,328.19, while the Nifty 50 fell by 532.65 points (2.20%) to close at 23,643.50.

On the New York Stock Exchange, the Dow Jones Industrial Average rose 0.92% to end the week at 50,068.02. The S&P 500 increased by 1.38% to close at 7,501.25, while the Nasdaq Composite climbed 1.48% to finish at 26,635.22, as of 5:30 PM.

On the Multi Commodity Exchange of India, gold futures rose 4.47% to ₹1,59,355 per 10 grams, while silver futures increased 5.10% to settle at ₹2,75,079 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate crude climbed by \$5.42 (5.73%) to \$100.06 per barrel, while Brent Crude futures increased by \$8.28 (8.26%) to close at \$108.51 per barrel, as of 5:30 PM.

The Indian rupee closed marginally higher by 1.35 paise at 95.82 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 94.37 and touched a high of 96.14 and a low of 94.37 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 7.0462 went High at 7.0387 made a Low of 7.0947 and it Closed at 7.0644 (15.05.2026)

Global Market Indicators

SYMBOL	14-05-2026	13-05-2026	%/ bps CHANGE
DOW JONES	50,068	49,693	0.75
NASDAQ	26,635	26,402	0.88
S&P 500	7,501	7,444	0.77
NIKKEI	62,654	63,272	(0.98)
GOLD(Per OUNCE)	4,649	4,687	(0.81)
CRUDE OIL(\$ Per BBL)	105.72	105.63	0.09
EUR/USD	1.17	1.17	(0.36)
US 10 Years	4.46	4.48	(2 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	15-05-2026	14-05-2026	%CHANGE
NIFTY 50	23,643.50	23,689.60	-0.19
BSE Sensex	75,237.99	75,398.72	-0.21
NIFTY BANK	53,710.35	54,128.95	-0.77
EUR/INR	111.4424	111.7257	-0.25
USD/INR	95.8200	95.7530	0.07
G-SEC 3 Years	6.479	6.520	-0.63
5 years	6.898	6.839	0.86
10 years	7.064	7.020	0.61

SOURCE: MONEY CONTROL

Domestic Money Market

	13-05-2026	12-05-2026
Avg. Call Rate (%)	5.24	5.25
Vol. Traded (Rs.million.)	1,57,709	1,60,514
Net banking system liquidity o/s*(Rs. million)	(22,26,566)	(22,83,426)
	14-05-2026	13-05-2026
T-Bills 91 days^	5.37	5.32
182 days^	5.56	5.54
364 days^	5.76	5.74

SOURCE: CARE RATING

Commodity Market

INDEX	14-05-2026	13-05-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,61,978	1,62,186	-0.13
SILVER (Rs Per KG)	2,91,102	3,00,238	-3.04
CRUDE OIL (Rs Per BBL)	9,724	9,711	0.13

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.57	7.34	8.08	8.13	9.36	9.84
1 Year	5.97	7.66	8.40	8.45	9.68	10.16
3 Year	6.43	7.72	8.46	8.51	9.74	10.22
5 Year	6.81	7.76	8.60	8.65	9.88	10.36
10 Year	7.02	7.79	8.63	8.68	9.91	10.39

G-sec and corporate bonds data as of 14th May *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055