

At close, the Sensex was up 1658.15 points or 2.37% at 71,483.75, and the Nifty was up 487.25 points or 2.32% at 21,456.65 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 2.76%, to close at 37,248.36, while the S&P 500 index up by 2.50%, to end the week at 4,719.54 and the NASDAQ Composite index was gained 2.48% to close at 14,761.56 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 1.30 percent to Rs 62,520 for 10 grams. Silver futures were up by 3.60 percent to Rs 75,130 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$0.68, or 0.96%, at \$71.88 a barrel, Brent crude futures was up by \$1.00 cents, or 1.32%, to \$76.84 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.38 paise to close at 83.02 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.40 and witnessed a high of 83.41 and a low of 82.93 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.2028 went High at 7.1505 made a Low of 7.2057 and it Closed at 7.1624. (15.12.2023)

#### **Global Market Indicators**

SYMBOL	14-12-2023	13-12-2023	%CHANGE
DOW JONES	37,248	37,090	0.43
NASDAQ	14,762	14,734	0.19
S&P 500	4,720	720 4,707 0.2	
NIKKEI	32,686	32,926	(0.73)
GOLD(Per OUNCE)	2036	2026	0.45
CRUDE OIL(\$ Per BBL)	76.61	74.6	2.69
EUR/USD	1.10	1.09	1.09
US 10 Years	3.93	4.03	(10 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

INDEX	14-12-2023	13-12-2023
Avg. Call Rate (%)	6.76	6.78
Vol. Traded (Rs.Cr.)	1,18,039	1,20,061
Net banking system liquidity o/s*	4,42,849	3,87,749
T-Bills 91 days^	6.94	6.97
182 days^	7.15	7.18
364 days^	7.14	7.18

SOURCE: CARE RATING

## **Commodity Market**

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INDEX	14-12-2023	13-12-2023	%CHANGE	
GOLD (Rs Per 10 grams)	62,454	61,199	2.05	
SILVER (Rs Per KG)	71,532	71,532	-0.46	
CRUDE OIL (Rs Per BBL)	6,017	5,781	4.08	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	15-12-2023	14-12-2023	%CHANGE	
NIFTY 50	21,456.65	21,182.70	1.29	
BSE Sensex	71,483.75	70,514.20	1.37	
NIFTY BANK	48,143.55	47,732.30	0.86	
EUR/INR	91.0349	91.1163	-0.58	
USD/INR	83.0260	83.2800	-0.31	
G-SEC 3 Years	G-SEC 3 Years 7.098		-0.46	
5 years	5 years 7.091		-0.45	
10 years 7.164		7.200	-0.42	

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

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Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.16	7.70	8.42	8.45	9.81	10.15
1 Year	7.13	7.74	8.46	8.49	9.85	10.19
3 Year	7.14	7.76	8.48	8.51	9.87	10.21
5 Year	7.12	7.73	8.60	8.64	9.99	10.34
10 Year	7.19	7.72	8.59	8.63	9.98	10.33

G-sec and corporate bonds data as of Dec 14\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.89% GS 2025; 3 years G-Sec: 5.74% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033