

At close, the Sensex was up 299.41 points or 0.39% at 76,992.77, and the Nifty was up 175.45 points or 0.75% at 23,465.60 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.39%, to close at 38,647.09, while the S&P 500 index was climbed by 1.62%, to end the week at 5,433.75 and the NASDAQ Composite index was gained by 3.12% to close at 17,667.56 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 0.80 percent to Rs 71,925 for 10 grams. Silver futures were down by 0.54 percent to Rs 88,575 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$3.49, or 4.65%, at \$78.86 a barrel, Brent crude futures was up by \$3.63 cents, or 4.56%, to \$83.10 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.01 paise to close at 83.49 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.50 and witnessed a high of 83.60 and a low of 83.38 against the US dollar during this week as of 5.30pm.

07.10 GS 2034 Opened at 6.9782 went High at 6.9747 made a Low of 6.9867 and it Closed at 6.9832. (14.06.2024)

# **Global Market Indicators**

SYMBOL	13-06-2024	12-06-2024	%CHANGE
DOW JONES	38,647	38,712	(0.17)
NASDAQ	17,668	17,608	0.34
S&P 500	5,434	5,421	0.23
NIKKEI	38,720	38,877	(0.40)
GOLD(Per OUNCE)	2,303	2,323	(0.83)
CRUDE OIL(\$ Per BBL)	82.16	82.51	(0.42)
EUR/USD	1.07	1.08	(0.67)
US 10 Years	4.24	4.30	-5 bps

#### **Money Market**

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INDEX	13-06-2024	12-06-2024	
Avg. Call Rate (%)	6.48	6.52	
Vol. Traded (Rs.Cr.)	1,12,429	1,16,808	
Net banking system liquidity o/s*	1,48,220	77,660	
T-Bills 91 days^	6.81	6.83	
182 days^	6.96	6.98	
364 days^	6.98	7.01	

SOURCE: CARE RATING

### **Commodity Market**

Commodity market				
INDEX	13-06-2024	12-06-2024	%CHANGE	
GOLD (Rs Per 10 grams)	71,138	71,970	-1.16	
SILVER (Rs Per KG)	87,983	90,445	-2.72	
CRUDE OIL (Rs Per BBL)	6,568	6,577	-0.14	

SOURCE: CARE RATING

# **Domestic market Indicators**

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INDEX	14-06-2024	13-06-2024	%CHANGE	
NIFTY 50	23,465.60	23,398.90	0.29	
BSE Sensex	76,992.77	76,810.90	0.24	
NIFTY BANK	50,002.00	49,846.70	0.31	
EUR/INR	89.2467	90.0831	-0.56	
USD/INR	83.5130	83.5210	-0.01	
G-SEC 3 Years	6.994	6.991	0.01	
5 years	7.022	7.015	0.17	
10 years	6.991	6.988	0.07	

SOURCE: MONEY CONTROL

# **G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.96	7.60	8.33	8.40	9.70	10.04
1 Year	6.97	7.69	8.42	8.49	9.79	10.13
3 Year	6.99	7.64	8.37	8.44	9.74	10.08
5 Year	7.01	7.57	8.42	8.48	9.78	10.13
10 Year	6.99	7.52	8.37	8.43	9.73	10.08

G-sec and corporate bonds data as of June 13\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.10 GS 2028; 10 years G-Sec: 07.10 GS 2034