

At close, the Sensex was up 502.01 points or 0.77% at 66,060.90, and the Nifty was up 232.70 points or 1.20% at 19,564.50 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained 1.96%, to close at 34,395.15, while the S&P 500 index climbed 2.53%, to end the week at 4,510.05 and the NASDAQ Composite index gained 3.50% to close at 14,138.57 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 0.87 percent to Rs 59,292 for 10 grams. Silver futures were up by 6.07 percent to Rs 75,641 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$3.15, or 4.28%, at \$76.80 a barrel, Brent crude futures gained by \$3.02 cents, or 3.86%, to \$81.26 a barrel during this week.

The Indian rupees lowered by 0.47 paise to close at 82.11 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.59 and witnessed a high of 82.66 and a low of 81.94 against the US dollar during this week.

07.26 GS 2033 Opened at 7.0581 went High at 7.0581 made a Low of 7.0957 and it Closed at 7.0910. (14.07.2023)

Global Market Indicators

SYMBOL	13-07-2023	12-07-2023	3 %CHANGE	
DOW JONES	34,395	34,347	0.14	
NASDAQ	14,139	13,919	1.58	
S&P 500	4,510	4,472	0.85	
NIKKEI	32,49	31,944	1.49	
GOLD(Per OUNCE)	1960	1957	0.16	
CRUDE OIL(\$ Per BBL)	81.51	80.14	1.71	
EUR/USD	1.12	1.11	0.86	
US 10 Years	3.76	3.86	-10 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	13-07-2023	12-07-2023
Avg.Call Rate (%)	6.41	6.45
Vol. Traded (Rs.Cr.)	1,07,359	1,05,285
Net banking system liquidity o/s*	(20,72,904)	(18,14,884)
T-Bills 91 days^	6.71	6.73
182 days^	6.84	6.85
364 days^	6.86	6.86

SOURCE: CARE RATING

Commodity Market

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INDEX	13-07-2023	12-07-2023	%CHANGE	
GOLD (Rs Per 10 grams)	59,239	59,188	0.09	
SILVER (Rs Per KG)	75,326	73,546	2.42	
CRUDE OIL (Rs Per BBL)	6,246	6,213	0.53	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	14-07-2023	13-07-2023	%CHANGE	
NIFTY 50	19,564.50	19,413.75	0.78	
BSE Sensex	66,060.90	65,558.89	0.77	
NIFTY BANK	44,819.30	44,665.05	0.35	
EUR/INR	92.2164	91.7856	0.15	
USD/INR	82.1370	82.0680	0.14	
G-SEC 3 Years	7.057	7.041	0.07	
5 years	5 years 7.074		0.27	
10 years 7.092		7.075	0.30	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.83	7.33	8.11	9.07	10.04	10.85
1 Year	6.84	7.55	8.33	9.29	10.26	11.07
3 Year	7.04	7.57	8.35	9.31	10.28	11.09
5 Year	7.06	7.50	8.96	9.92	10.89	11.70
10 Year	7.07	7.74	9.20	10.16	11.13	11.94

G-sec and corporate bonds data as of July 13* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033