

At the close, the Sensex was down by 1,920.98 points, or 2.47%, at 75,939.21, and the Nifty was down by 630.70 points, or 2.68%, at 22,929.25 during the week.

At the close on the NYSE, the Dow Jones Industrial Average gained 0.92%, closing at 44,711.43, while the S&P 500 index climbed 1.48%, ending the week at 6,115.08. The NASDAQ Composite index gained 2.51%, closing at 22,030.71 as of 5:30 PM during this week.

On the Multi-Commodity Exchange (MCX), gold contracts were up by 1.25%, to Rs 85,946 for 10 grams. Silver futures were up by 2.42%, to Rs 97,640 per kilogram during this week as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude was up by \$0.64, or 0.90%, at \$71.63 a barrel. Brent crude futures were up by \$0.94, or 1.23%, to \$75.56 a barrel during this week as of 5:30 PM.

The Indian rupee was lower by 0.91 paise, closing at 86.68 against the US dollar. At the interbank foreign exchange market, the local currency opened at 87.59, reached a high of 87.97, and a low of 86.35 against the US dollar during this week as of 5:30 PM.

06.79 GS 2034 Opened at 6.7000 went High at 6.6972 made a Low of 6.7096 and it Closed at 6.7071. (14.02.2025)

Global Market Indicators

SYMBOL	13-02-2025	12-02-2025	%CHANGE
DOW JONES	44,711	44,369	0.77
NASDAQ	19,946	19,650	1.50
S&P 500	6,115	6,052	1.04
NIKKEI	39,461	38,964	1.28
GOLD(Per OUNCE)	2,929	2,904	0.87
CRUDE OIL(\$ Per BBL)	75.27	74.94	0.44
EUR/USD	1.05	1.04	0.79
US 10 Years	4.53	4.64	(11 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	14-02-2025	13-02-2025	%CHANGE
NIFTY 50	22,929.25	23,031.40	-0.44
BSE Sensex	75,939.21	76,138.97	-0.26
NIFTY BANK	49,099.45	49,359.85	-0.53
EUR/INR	90.7854	90.4358	0.17
USD/INR	86.6980	86.9420	0.05
G-SEC 3 Years	6.753	6.738	0.22
5 years	6.750	6.743	0.10
10 years	6.707	6.710	-0.04

SOURCE: MONEY CONTROL

Money Market

INDEX	13-02-2025	12-02-2025
Avg. Call Rate (%)	6.34	6.29
Vol. Traded (Rs.Cr.)	1,70,969	1,34,114
Net banking system liquidity o/s*	24,18,348	20,70,828
T-Bills 91 days^	6.44	6.44
182 days^	6.54	6.55
364 days^	6.53	6.54

SOURCE: CARE RATING

Commodity Market

INDEX	13-02-2025	12-02-2025	%CHANGE
GOLD (Rs Per 10 grams)	85,809	85,481	0.38
SILVER (Rs Per KG)	95,233	95,502	-0.28
CRUDE OIL (Rs Per BBL)	6,196	6,226	-0.48

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.53	7.71	8.48	8.50	9.75	10.22
1 Year	6.62	7.49	8.26	8.28	9.53	10.00
3 Year	6.64	7.30	8.07	8.09	9.34	9.81
5 Year	6.69	7.24	8.13	8.14	9.40	9.87
10 Year	6.71	7.24	8.13	8.14	9.40	9.87

G-sec and corporate bonds data as of Feb 13* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034