

At close, the Sensex was up 287.11 points or 0.44% at 66,282.74, and the Nifty was up 97.55 points or 0.50% at 19,751.05 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 0.67%, to close at 33,631.15, while the S&P 500 index gained by 0.95%, to end the week at 4,349.60 and the NASDAQ Composite index was up 1.06% to close at 13,574.22 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 3.02 percent to Rs 58,590 for 10 grams. Silver futures were up by 3.11 percent to Rs 70,290 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$3.57, or 4.31%, at \$86.31 a barrel, Brent crude futures gained by \$5.03 cents, or 5.94%, to \$89.40 a barrel during this week.

The Indian rupees inched higher by 0.14 paise to close at 83.23 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.09 and witnessed a high of 83.30 and a low of 83.09 against the US dollar during this week.

07.18 GS 2033 Opened at 7.3122 went High at 7.3035 made a Low of 7.3369 and it Closed at 7.3166. (13.10.2023)

Global Market Indicators

				
SYMBOL	12.10.2023	11.10.2023	%CHANGE	
DOW JONES	33,631	33,631 33,805		
NASDAQ	13,574	13,574 13,660		
S&P 500	&P 500 4,350		-0.62	
NIKKEI	32,495	31,937	1.75	
GOLD(Per OUNCE)	1868.65	1873.61	-0.26	
CRUDE OIL(\$ Per BBL)	86.26	85.51	0.88	
EUR/USD	1.05	1.06	-0.86	
US 10 Years	4.71	4.60	11 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	12.10.2023	11.10.2023	
Avg.Call Rate (%)	6.71	6.72	
Vol. Traded (Rs.Cr.)	91,492	1,00,542	
Net banking system liquidity o/s*	2,89,323	5,04,873	
T-Bills 91 days^	6.87	6.87	
182 days^	7.09	7.10	
364 days^	7.12	7.12	

SOURCE: CARE RATING

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Commodity Marke	<u>et</u>		
INDEX	12.10.2023	11.10.2023	%CHANGE
GOLD (Rs Per 10 grams)	57,918	57,940	-0.04
SILVER (Rs Per KG)	69,074	69,426	-0.51
CRUDE OIL (Rs Per BBL)	6,896	7,017	-1.72

SOURCE: CARE RATING

Domestic market Indicators

INDEX	13.10.2023	12.10.2023	%CHANGE	
NIFTY 50	19,751.05	19,794.00	-0.22	
BSE Sensex	66,282.74	66,408.39	-0.19	
NIFTY BANK	44,287.95	44,599.20	-0.70	
EUR/INR	87.6428	88.3922	-0.04	
USD/INR	83.2440	83.2500	-0.03	
G-SEC 3 Years	7.314	7.325	-0.10	
5 years	7.332	7.352	0.12	
10 years	7.319	7.308	0.23	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.08	7.37	8.05	8.07	9.48	9.81
1 Year	7.15	7.50	8.18	8.20	9.61	9.94
3 Year	7.32	7.70	8.38	8.40	9.81	10.14
5 Year	7.32	7.69	8.56	8.59	9.99	10.32
10 Year	7.30	7.70	8.57	8.60	10.00	10.33

G-sec and corporate bonds data as of Oct 12* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033