

At the close, the Sensex was down by 503.67 points, or 0.68%, at 73,828.91, and the Nifty was down by 155.30 points, or 0.69%, at 22,397.20 during the week.

At the close on the NYSE, the Dow Jones Industrial Average fell 3.39%, closing at 41,350.93, while the S&P 500 index was down 2.96%, ending the week at 5,599.29. The NASDAQ Composite index fell 3.01%, closing at 17,648.45, as of 5:30 PM during this week.

On the Multi-Commodity Exchange (MCX), gold contracts were up by 1.22%, to Rs 86,910 for 10 grams. Silver futures were up by 2.16%, to Rs 99,303 per kilogram during this week as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude was up by \$0.12, or 0.18%, at \$67.13 a barrel. Brent crude futures was up by \$0.12, or 0.17%, to \$70.49 a barrel during this week as of 5:30 PM.

The Indian rupee was higher by 0.01 paise, closing at 86.71 against the US dollar. At the interbank foreign exchange market, the local currency opened at 86.72, reached a high of 86.73, and a low of 86.71 against the US dollar during this week as of 5:30 PM.

06.79 GS 2034 Opened at 6.6818 went High at 6.6789 made a Low of 6.6982 and it Closed at 6.6967. (13.03.2025)

Global Market Indicators

SYMBOL	12-03-2025	11-03-2025	%CHANGE
DOW JONES	41,351	41,433	(0.20)
NASDAQ	17,648	17,436	1.22
S&P 500	5,599	5,572	0.49
NIKKEI	36,819	36,793	0.07
GOLD(Per OUNCE)	2,932	2,916	0.55
CRUDE OIL(\$ Per BBL)	70.89	69.92	1.39
EUR/USD	1.09	1.09	(0.29)
US 10 Years	4.32	4.29	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	13-03-2025	12-03-2025	%CHANGE
NIFTY 50	22,397.20	22,470.50	-0.33
BSE Sensex	73,828.91	74,029.76	-0.27
NIFTY BANK	48,060.40	48,056.65	0.01
EUR/INR	94.5579	95.0306	-0.63
USD/INR	87.0100	87.1540	-0.12
G-SEC 3 Years	6.687	6.685	0.03
5 years	6.704	6.708	-0.06
10 years	6.697	6.682	0.22

SOURCE: MONEY CONTROL

Money Market

INDEX	12-03-2025	11-03-2025
Avg. Call Rate (%)	6.27	6.30
Vol. Traded (Rs.Cr.)	1,40,284	1,52,019
Net banking system liquidity o/s*	13,81,528	10,47,058
T-Bills 91 days^	6.48	6.47
182 days^	6.59	6.56
364 days^	6.56	6.46

SOURCE: CARE RATING

Commodity Market

INDEX	12-03-2025	11-03-2025	%CHANGE
GOLD (Rs Per 10 grams)	86,686	86,152	0.62
SILVER (Rs Per KG)	99,476	98,132	1.37
CRUDE OIL (Rs Per BBL)	5,907	5,790	2.02

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.58	7.86	8.63	8.65	9.90	10.37
1 Year	6.59	7.57	8.34	8.36	9.61	10.08
3 Year	6.57	7.38	8.15	8.17	9.42	9.89
5 Year	6.60	7.34	8.23	8.24	9.50	9.97
10 Year	6.68	7.34	8.23	8.24	9.50	9.97

G-sec and corporate bonds data as of March 12* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.63% GS 2026; 3 years G-sec: 7.06% GS 2028; 5 years G-sec: 07.17 GS 2030; 10 years G-sec: 06.79 GS 2034