

At the close of the week, the Sensex decreased by 953.64 points (1.14%) to settle at 82,626.76, while the Nifty down by 222.60 points (0.87%) to close at 25,471.10.

On the NYSE, the Dow Jones Industrial Average decreased by 1.32% to end the week at 49,451.98. The S&P 500 Index lost by 1.44%, closing at 6,832.77, while the Nasdaq Composite Index fell by 1.88% to finish at 22,597.15, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures decreased by 1.03% to ₹1,53,850 per 10 grams, while silver futures declined by 3.00% to settle at ₹2,42,401 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude declined by \$1.11 (1.80%) to \$62.37 per barrel, while Brent crude futures fell by \$1.03 (1.48%) to \$67.08 per barrel, as of 5:30 PM.

The Indian rupee closed slightly higher by 3 paise to end at 90.58 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 90.55 and touched a high of 90.80 and a low of 90.37 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.7207 went High at 6.6733 made a Low of 6.7287 and it Closed at 6.6833. (12.02.2026)

Global Market Indicators

SYMBOL	12-02-2026	11-02-2026	%CHANGE
DOW JONES	49,452	50,121	-1.34
NASDAQ	22,597	23,066	-2.03
S&P 500	6,833	6,941	-1.57
NIKKEI	57,640	57,651	-0.02
GOLD(Per OUNCE)	4,945	5,079	-2.70
CRUDE OIL(\$ Per BBL)	67.54	69.40	-2.99
EUR/USD	1.19	1.19	-0.11
US 10 Years	4.12	4.17	0.41

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	13-02-2026	12-02-2026	%CHANGE
NIFTY 50	25,471.10	25,807.20	-1.30
BSE Sensex	82,626.76	83,674.92	-1.25
NIFTY BANK	60,185.65	60,739.75	-0.91
EUR/INR	107.4564	107.6478	-0.04
USD/INR	90.6060	90.5840	0.09
G-SEC 3 Years	6.059	6.060	-0.02
5 years	6.446	6.504	-0.89
10 years	6.690	6.685	0.06

SOURCE: MONEY CONTROL

Domestic Money Market

	11-02-2026	10-02-2026
Avg. Call Rate (%)	5.04	5.02
Vol. Traded (Rs.million.)	1,28,104	1,13,876
Net banking system liquidity o/s*(Rs. million)	(30,31,475)	(33,67,755)
	12-02-2026	11-02-2026
T-Bills 91 days^	5.28	5.31
182 days^	5.52	5.55
364 days^	5.55	5.60

SOURCE: CARE RATING

Commodity Market

INDEX	12-02-2026	11-02-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,52,836	1,58,755	-3.73
SILVER (Rs Per KG)	2,36,435	2,63,018	-10.11
CRUDE OIL (Rs Per BBL)	5,686	5,896	-3.56

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	7.20	7.94	7.99	9.22	9.70
1 Year	5.73	7.01	7.75	7.80	9.03	9.51
3 Year	5.98	7.16	7.90	7.95	9.18	9.66
5 Year	6.45	7.23	8.07	8.12	9.35	9.83
10 Year	6.69	7.39	8.23	8.28	9.51	9.99

G-sec and corporate bonds data as of 12th Feb *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055